



ECHOVANTAGE RELEASE NOTES

VERSION 2.12.00

NEW FEATURES

Search for Next Available

- A **Next Available** button is now displayed on the Scheduler.
- After accessing the Search screen, users must enter the Search Date Range, and Duration needed.
- Users may further refine their search by looking for specific Staff, Staff Credentials, Staff Characteristics, Staff Language, and Gender.
- Clicking Search returns a list of available days, along with the number of staff available.
- Select a row to access the Schedule for those available Staff, so that all available times and gaps can be easily seen.

Note: in order to search by Characteristics, agencies must populate the Characteristics table with a script (Echo can provide assistance), and then assign Characteristics under Staff>Credentials

Documents

- Documents and images can now be uploaded to a Clients record in Clients>Documents.
- Uploaded files must have an uploaded date for reference.
- Files may be previewed when selected.
- Files may be downloaded.

Future releases will include the ability to preview PDF files, and to view Documents from a client's Timeline.

UPDATES

Ticket #	Description
4041	Charge Creation was changed so that the Rate associated with a matching credential is always used, even if a higher Rate exists with no associated Credentials.
3926	Services can now be deleted if they have not been part of a processing job, or have not had a progress note attached. We will be enhancing this functionality so that Services that have had progress notes can be deleted. In a future release, we will also add the ability to delete services that have been in processing jobs can be deleted, as long as they have never had an active charge.

BUG FIXES

Ticket #	Description
4067	Some Diagnosis codes had trailing spaces. This has been corrected.