ECHOVANTAGE RELEASE NOTES

VERSION 2.13.00

NEW FEATURES

Per Diem

A Per Diem utility is available from Service Entry by hovering near the plus sign add button.

- Services may be created for clients who have Enrollment records.
- Services may be created for each day up to a month.
- Service Components must be entered and must map to a unique Service Code Combination.
- Service Programs must match Enrollment programs.

If an error occurs that would prevent a Service from being saved, that error must be corrected before services are created. For example, affected clients must have a valid Client Diagnosis for the Service Dates. A message indicates how many services are created, or if there are errors.

Documents on Timeline

A client's documents are now displayed on the Timeline.

The Documents depiction is not configured as a standard VHR Category Depiction because of the way in which Documents are stored in Alfresco, outside of the EchoVantage database.

Categories may now be assigned to Documents for filtering purposes.

Client Tab Security

- New Options have been added Clients within Configuration>User Groups>Menu Options
- Each Clients tab may be enabled or disabled by User Group.
- The defaults is set so that all are enabled.

Diagnosis Description Searching

- Diagnoses may be searched by Description in Client Diagnosis, Service Entry, and DSM Mapping.
- As with Codes, at least 3 characters must be entered before search results are available.
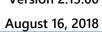
Service Entry Program Defaults

- If a client has Enrollment record(s), the Program Code from one of the active Enrollments will default during Service Entry.
- The default Program may be edited.
- If a client does not have an Enrollment, no default will be entered and any Program code may be selected.

Revenue Codes

- Revenue Codes for institutional services may now be entered in Configuration>Service Definitions>Rates or Configuration>Payers>Rates.
- If a Revenue Code is entered, a check box allows a user to indicate that Billing Codes should be excluded when a Revenue Code is reported.
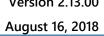
Future releases will include the ability to create 837I and UB04 bills that will use these values.

UPDATES

Ticket #	Description
4080	Start and End Time added to Search for Next Available
3702	Logged in User now defaults in the Scheduler
4095	PDF documents can now be previewed in Clients>Documents
	Events can now be deleted.
4028	A flag was added to the Config837 table to indicate when an 837I is being confiured. All current records are flagged as an 837P.
4043	Disable Progress Notes for Add-on Services
4083	Search for Next Available results are now scrollable.
4173	Added alternate version of the Documents tab when the CMIS server cannot be accessed.

BUG FIXES

Ticket #	Description
4112	Reprocessing Job Messages are not being saved.
3171	Event Template Participants seem to disappear upon save.
1099	Payer Communications Start and End Dates are now saved.
1841	Staff Header does not display Communications correctly
3596	Unexpected error selecting empty Team on Scheduler
2534	Service Entry editing is avilable for locked services.
2536	Staff drop-down not opening on second click
3908	Concurrency issues with signature when a form is opened by multiple people.
3940	Episodes Services Requested displaying many duplicates.
4096	Treatment Plan Participants grid is broken
4113	Client Diagnosis – Modifiy Specifiers cannot be selected
4114	Client Diagnosis- Severity not being saved
4115	Client Diagnosis – Criteria are not being saved
4128	Documents – can't upload files over 1MB
4132	Documents – long descriptions push Preview Pane off screen
4133	Reports menu appears broken
4146	Signature records for progress notes need to be updated with correct IDs
4160	DrFirstErroLogs table sohuld allow NULLS in RequestXML
4161	Unexpected Error upon cancel in Service Definitions>Components
4187	Cannot switch Clients from the Timeline.
4148	Treatment Plan – Plan not active is all required Signatures are done and one is overridden
4141	Treatment Plan – error occurs when loading Cover Sheets
4127	Treatment Plan – error occurs when required is unchecked for Plan Creator signature
4097	Treatment Plan – should not be able to sign plan before outline items added
4098	Treatment Plan – incorrect error when removing final required signature
4099	Treatment Plan- Client Signature should lock but not activiate plan
4100	Treatment Plan – Review Process is missing.
4096	Treatment Plan – Participants grid is broken
4035	Treatment Plan – Error signing treatment plans
3419	Treatment Plan – Unexpected Error when adding participants to draft treatment plan
3406	Treatment Plan – Treatment Plans not locked ehen active
3107	Treatment Plan – Able to add multiple treatment plans on the same type during the same timeframe
2485	Treatment Plans lock icon missing