



# ECHOVANTAGE RELEASE NOTES

VERSION 2.15.00

## NEW FEATURES

### Client Profile Image

- A client Document image file may be "Set As Client Image" in Clients>Documents.
- Only one document may be set as the Client Image. If another Document is chosen, the prior Document will not longer be set as the Client Image.
- The Client Image may be removed, and no Client Image is required.
- Once set, the Client Image appears in the Search Box,

Note: This functionality has a Feature flag (CLIENT\_PROFILE\_IMAGE)

### New Search Box/Header

- The Search box and Header have been redesigned. Within Clients, the Header will display a Client Profile Image if one has been set.
- Clicking with the current name selected will allow the user to Search again.

Note: This functionality has a Feature flag (PAGE\_SEARCH\_BOX)

### Labs

- Labs using ChangeHealthcare are configured in Configuration>Setup>Third Party Integration>Labs
- Once configured, Orders may be sent from the Timeline
- The system polls for Results which are displayed on the Timeline.

Note: This functionality has a Feature flag (LABS) We do not recommend that this be enabled yet for any systems except Sales.

### Document Filtering

- A client's documents may be filtered by entering a search string.
- The filter looks for matching File Names, Descriptions, and/or Categories

### Self Pay Statement Indicator

- If a Client is a Guarantor, the user may indicate if the client should receive Self Pay Statements.
- If non-client Guarantors are entered, the user may indicate if each should receive a Self Pay Statement.

### Self Pay Statement Configuration

- A Self Pay Statement Billing Method has been added to Payers>Billing Methods.
- It only displays for Self Pay Type Payers.

Note: This functionality has a Feature flag (CONFIG\_SELF\_PAY)

### 837I Configuration

- An 827 Institutional Billing Method has been added to Payers>Billing Methods.

Note: This functionality has a Feature flag (CONFIG\_837I)



## UPDATES

<b>Ticket #</b>	<b>Description</b>
<b>3416</b>	Remove the ability to create a new service from the Timeline
<b>3713</b>	A single Organization may now be indicated as the Default.
<b>4254</b>	Replace # used in CLM01 and REF*6R with a different character
<b>4269</b>	Performance Improvement on Client Filter in Remittance Entry
<b>4352</b>	New Alert: Services Missing Progress Notes

## BUG FIXES

<b>Ticket #</b>	<b>Description</b>
<b>1850</b>	Error received when a Claim Filing Indicator is removed on Payers.
<b>2033</b>	Jobs without "good" services disappear.
<b>2245</b>	Cannot select invalid Remittances for a bulk delete
<b>3078</b>	Services in error remain on hold after reprocessing.
<b>3286</b>	Unprocess Remittances-->Process Transactions No Meaningful Sort Order
<b>4248</b>	Unexpected error when trying to select Remittances with a NULL Client
<b>4249</b>	Diagnosis fields need Hint text to prompt user to begin typing
<b>4253</b>	Reprocessing Jobs on Claims>Reprocessing History should sort so that the most recent jobs are on top.