



ECHOVANTAGE RELEASE NOTES

VERSION 2.18.00

NEW FEATURES

Client Filtering on Scheduler

- Users can now search for Clients within the same search box as Staff.
- Clients and Staff display with slightly different icons.
- The Team button may be clicked to display schedules for multiple persons in different columns.

QuickMAR Integration

- Users of QuickMAR Medication Administration software may have Exceptions and PRNs sent to a client's Timeline.
- Configuration for this is available under Configuration>Setup>Third Party Integration>QuickMAR.
- A Category Depiction will display the information sent by QuickMAR. The Depiction will reside under the Medications header if it exists.

GL Mapping

Configuration>GL Mapping allows users to configure how transaction data should map to GL Account information. A future release will include the ability to create and export a CSV file for import into a General Ledger application.

- Account Code data maps transaction types to an Account Code.
 - One Default may be entered per date range.
 - Payer-specific mappings may also be entered.
- Segment mappings translate service data into Account Segments.
 - Service Component Combinations are used to map services to a single segment number.
 - Up to 3 segments may be configured.

Self Pay Statements

- Self Pay Statements may be configured for Self Pay Payers under Payers>Billing Methods.
 - Up to 3 lines of text may be added to the statements
 - An interval of time between statements may be added.
- Self Pay Statement may be run for open Guarantor balances from Unbilled Charges.
 - For clients with multiple guarantors, each guarantor will receive a statement.
- The ID of the Billing Job must be used to run the report from Reports>Billing Reports>SelfPayStatements.
- A future release will allow users to run the report from a button on the job History row.



UPDATES

Ticket #	Description
4304	Handle additional lab results file types (PDFs)
4480	Signature Times
4511	Remove PAGE_SEARCH_BOX feature flag
4519	Allow users to view Progress Notes after notes have been signed.
4634	Hide reports and folders beginning with an underscore (For SubReports)

BUG FIXES

Ticket #	Description
3653	Getting "Cannot add a new Employment record..." while attempting to add a new employment record
4297	Client Diagnosis screen gets unexpected error when client has no active episode
4330	When a client has no documents, the documents category should still be visible on the timeline
4407	CMS 1500 fixes
4490	Diagnosis does not default in when using "Save and New Service"
4591	Alias Name displays on Scheduler instead of non-Alias name
4592	Job failure if a Service does not fall within a Unit Definition
4608	Payer Communications Address card freezes the application
4645	Fee adjustments of \$0 being set superfluously
4729	Unprocessed Services>Create Charges: Create tab does not display all services to be processed.