



ECHOVANTAGE RELEASE NOTES

VERSION 2.20.00

NEW FEATURES

GL Posting

- Charges, Payments, and Adjustments can now be added to GL Posting jobs.
- Any Transactions not matching mapped combinations in Configuration>GL Mapping will product errors and will not be marked as posted or included in the GL Posting CSV file.
- When creating a job, a Transaction Cut-Off Date is required. This date must be on or before the Period Month/Year. Transactions with dates on or before the Cut-Off Date will be included if not already posted.
- A Fiscal Period Month/Year must be entered.
- Anything included in a Finalized posting will have a PostToGL = 'Y', and the GLDebitAccount and GLCreditAccount will included the account to which the transaction was posted.
- The Cut-Off Date, Fiscal Period, and Transaction Date can be found in the JobProperties table for that Job.

Progress Note Indicators

- On the Services screen, an indicator displays the status of Progress Notes and Signatures.
 - A blue page displays if a note is not entered, but the Service Definition>Progress Notes checkbox does NOT indicate that a note is required.
 - An orange page displays if a note is not entered, while the Service Definition>Progress Notes checkbox DOES indicate that a note is required.
 - A blue pencil displays if a note has been entered and has at least one signature.
 - An orange pencil displays if a note has been entered but not signed.
- On a Service, the Progress Note button color and text alert the user to the state of the Progress Note.

Unlocking Progress Notes

- A new check box has been added to Staff>Profile to indicate if an individual staff person should be able to unlock a note.
- Staff with the check box selected are presented with an "Unlock Note" button once a progress note has been signed and locked.
- Only Progress Notes associated with Services having a "Not Ready" Status can be unlocked.
- Once unlocked, all Signatures are removed.
- The Signed Records and Signatures tables are audited, and auditing cannot be removed.



UPDATES

Ticket #	Description
3922	Documents may now be deleted. This task must be done in Clients>Documents. It cannot be done from the Timeline.
4182	Document Properties (Description, Filename, Category, and Date) may now be edited. This task must be done in Clients>Documents. It cannot be done from the Timeline.
4781	A new Document with the same filename will now overwrite the old version, after prompting the user to accept the overwrite.
4110	Routing has been added to more errors.
4434	A Unique constraint has been added to Organization Defined Filters.
4626	Searchable drop-downs have been converted to the new style.
4703	Signatures and SignedRecords tables should be audited by default and cannot be turned off

BUG FIXES

Ticket #	Description
4402	Depiction Editor Allows user to save incorrect sql syntax
4454	Claims Detail modal has incorrect formatting
4602	Add Diagnosis Modal Persistent Error Message
4718	Gender Code of 'UN' is invalid for the 837.
4738	FD validations repeating in some databases.
4739	Self Pay jobs show a Payer of "undefined" after being reversed.
4747	Allergies form is displaying the client alias when it should be showing the name
4748	Remittances screen displays Client Alias name
4749	Self Pay Statement job needs to allow for 2 Self Pay payers
4751	837: CAS adjustments should only be reported if amount is > 0.
4774	837: Loop 2320 OI06 should match CLM09
4775	837: SBR05 needs to be reported in Loop 2320 if the Payer is Medicare
4797	837: SVD02 is reporting Amount Billed instead of Amount Paid
4813	Clicking off of a form closes the form and discards any unsaved data