



ECHOVANTAGE RELEASE NOTES

VERSION 2.25

NEW FEATURES

Document Permissions by Category

- Access to Documents may be set by user group and Document Category in Configuration>Staff/Users>Document Permissions.
- User Groups may be granted access to all Document Categories or individual Categories.
- If a user group does not have access to a category, the affected users will not see icons on the Timeline for documents falling under that category, nor will they see those documents under Clients>Documents.
- These permissions do not affect the ability for the user to access the Document Management Portal from Clients>Documents, if that tab is available to the user group.
- Document Categories are configured under Configuration>Setup>Defined Lists.

Confidential Client

- Clients may be denoted as “Confidential” on the Client Profile. Users listed as Staff on the client’s Episode may make this selection.
- If a client is marked “Confidential,” the client name appears as “Confidential Client” everywhere within the application, except to staff listed on the client’s Episode. Those staff see the client’s true name.
- The client’s true name will also appear on all bill formats.

Message Archiving

- After opening the Alerts/Messages Inbox, a single Message may be archived by clicking the Archive button.
- Clicking the button changes Messages.Archived = ‘Y’, making the Message no longer assessible through the application, but not deleting the record.
- There is not yet a way to un-archive a Message from within the application.

Scheduler Changes

- Upon opening the Scheduler, a red line displays at the current time.
- When dragging appointments between times and/or days, a confirmation message ensures that this is intentional.

UPDATES

Ticket #	Description
5145	Transaction Type drop-down values in the Remittances screen were reverted to the original sort order.
5182	The validation for Jdesilibcore.VitalSigns.showHideTobaccoUseFields now uses dbo.Codes.Code instead of dbo.Codes.Concept Code.
5165	837 changes were made to correctly report COB amounts in a Detail-to-Bundle scenario.



BUG FIXES

Ticket #	Description
4947	Client Suffix now displays on Services, Remittances, and Claims so that users can be sure of viewing the correct client.
5146	Event Templates no longer disappear from the Team view when events are dragged and dropped to a different time.
5166	Rate Schedule formatting has been fixed so that Modifiers no longer overlays the Unit Calculation.
5178	End Time is now updated in Services once the Duration is changed.
5189	Sessions are now expiring appropriately and logging users out of the system when a user is idle.
5243	Progress Note icons are now reflecting the accurate status regarding the presence of a progress note and signature.
5249	The Services screen was modified so that the performance is better, especially as more records are added to the system.
5308	Auditing was changed so that when a table with a Primary Key other than 'id' is used, the application does not produce an error.
5261	Dates are now working properly in FormDesignEHR grids when backed by a SQL Timestamp column.