



ECHOVANTAGE RELEASE NOTES

VERSION 2.34

NEW FEATURES

Eligibility Tools

A new Action Required tab in Eligibility displays only that latest responses by Payer and Client where the response differs from the current information in EchoVantage. This includes:

- When the Payer response indicates that the Client is eligible; however, no associated Client Payer exists in EchoVantage for the eligibility date.
- When the Payer response indicates that the client is NOT eligible, but the Client does have an associated Client Payer with effective dates that include the eligibility date.
- When Client data differs between the Payer response and EchoVantage.

Bulk Actions are included to update Client Payers and associated Effective Dates.

Bulk Actions ×

Found 22 Eligibility Requests with:

No filters applied



Add & Update Client Payers for eligible clients
This will only affect 'Accepted: Missing Payer' clients



End-date Payers for Rejected Clients

When a Bulk Action is adding a new Client Payer, the Default Priority from Configuration>Payers>Profile is used.

If there is no Default Priority, or the client already has a payer with that Priority value, an error is given so that the Client Payer may be added manually. Any other error that occurs when using the Bulk Actions will produce the same error.

Accepted: Missing Payer ▲

Payer does not have a default priority.

[VIEW PAYERS](#)

Conflicting Client Data must be managed manually.



CCD Reconciler

The CCD Reconciler offers a means to compare incoming CCD data against EchoVantage data, giving the user the option to import CCD data into EchoVantage.

CCD File Import

PREVIEW ERRORS RECONCILIATION

Imported Info	Client Info
Allergies	2 New Records
	1191: Aspirin
	161: Acetaminophen
	70618: Penicillin
161: Acetaminophen →	
Start Date: 07/12/2019 End Date: Reaction: 369769005: < 4 mitoses/high power field (finding) Type: 416098002: Drug allergy (disorder)	
291P45F896: EGG →	
Start Date: 06/01/2018 End Date: Reaction: 418362005: Dead - sudden death (finding) Type: 416098002: Drug allergy (disorder)	

REVIEW

Clinical Decisions Info Button

Diagnoses and Medications now trigger a link to MedlinePlus Connect, where users may obtain more information

✓ ACTION TAKEN - NO ACTION NECESSARY

F90.1: Attention-deficit hyperactivity disorder, predominantly hyperactive type

MORE INFO

Services Screen Bulk Actions

- The Services screen now displays 50 records per page.
- Bulk actions are available to Mark Services as Ready or to Delete Eligible Services.
- Bulk Actions do NOT require that services be checked. All Services with a Not Ready status are affected by Bulk Actions, unless other filters are applied.

Bulk Actions



Found 373 Services with:

Status: Not Ready



Mark eligible Services as Ready

Marks Services matching the applied filters as Ready



Delete eligible Services

Deletes Services with no charges that match the applied filters

- Individual records may still be acted upon by using the check boxes.



Self Pay Rates

The Rates tab is now available for Self Pay Payers, and rates specific to Self Pay may be created.

Client Payers Default Priority

- When a Default Priority has been added in Payers>Profile, that Priority will default into the Client Payers screen when a new Client Payer record is being created.
- If that Priority is already being used for the client, an error will be given to adjust the priority.

Diagnosis Types

Additional Diagnosis Types have been added:

- In Remission
- Resolved
- Provisional

835 Contractual Adjustments

- An option to Import Contractual Adjustments has been added to the 835 Import
- When selected, the 835 creates a Remittance record for each CAS adjustments using a Group Code of 'CO' (Contractual Obligation.)
- CAS adjustments with a reason code of '253' (Sequestration) are not imported.

UPDATES

Ticket #	Description
	Many screens have been corrected to be more responsive when used on an iPad. As part of these changes, some filters on the Claims screen have been re-ordered.
6334	Certain Client Profile fields have been increased to accept up to 20 characters: Marital Status, State Reporting Ethnicities, Veteran Status, Legal Status, Employment Status, and Living Arrangement.
6462	Lab Result validations have been removed so that results are still imported and accessible when unexpected data types are returned.

BUG FIXES

Ticket #	Description
6460	Problems with the Payers>Processing Bill for any Diagnosis and Bill for Any Staff Credential boxes have been addressed.
6451	Tab Order in the PHQ-9 and PHQ-9 Adolescent forms has been corrected.
6450	"Extra" radio buttons in FormDesignEHR forms have been removed.
6258	Formatting issues on Template Events have been corrected.
6435	Eligibility filters are now working.