ECHOVANTAGE RELEASE NOTES

VERSION 2.35

NEW FEATURES

Client Contacts

A new Client Contacts form has been added between Client Communications and Episodes.

- The form must be made available to the appropriate user groups in Configuration>Staff/Users>User Groups>Menu Options.
- A Defined List for Client Contact Roles is available under Configuration>Setup>Defined Lists.
- The Contact is added in the top grid and then Contact Details for the selected Contact are added below. Multiple Addresses, Phone Numbers, E-mail Addresses, and Roles may be added for each Contact.

Multiple Payer Billing Jobs

Billing Jobs may now include multiple payers.

- Under Unbilled Charges>Create Bills>Create, the Billing Method is now selected first.
- Payers with that Billing Method configured are available in the drop-down. Multiple selections may be made.
- Charges for those payers are displayed, in Payer order.
- Jobs are created as usual.
- On the History tab, the files to download are now contained in a .zip file.
- Once the .zip file is downloaded, the files may be extracted and sent to the appropriate Payers.
- Previous user selections in the Create screen are retained when the user enters the screen again.

Audit Search

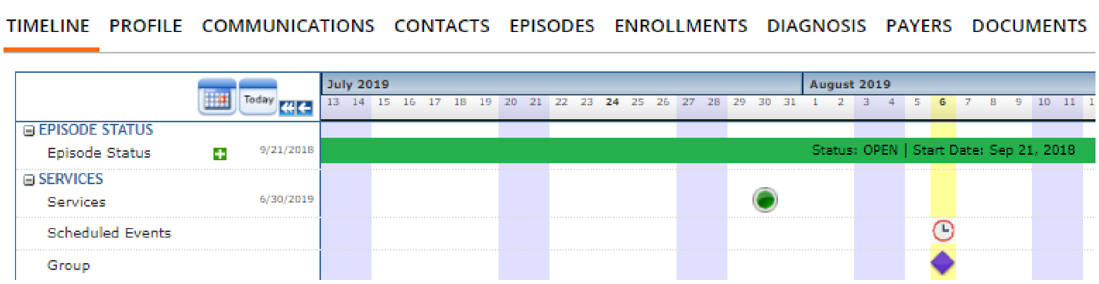
A new menu option for Audit Search is available. User can access it once it has been turned on for the appropriate user group(s) under Configuration>Staff/Users/User Groups>Menu Options.

- Users enter search criteria, and then see the results in the table below.
- Multiple Event Types may be queried, including Failed Logins.

Future enhancements will include the ability to sort the table of results by column.

Events on the Client Timeline

- Events may now be used in Timeline Category Depictions, residing under any Header.
- Single-client Events and Event Templates must be separate Categories.
- When selecting the Form for the Category Depictions, look for “Events” for single-client Events and “Template Events” for Event Templates.
- Single-client Events may be opened from the Timeline and edited. Template Events cannot be opened, to protect the privacy of other Clients.



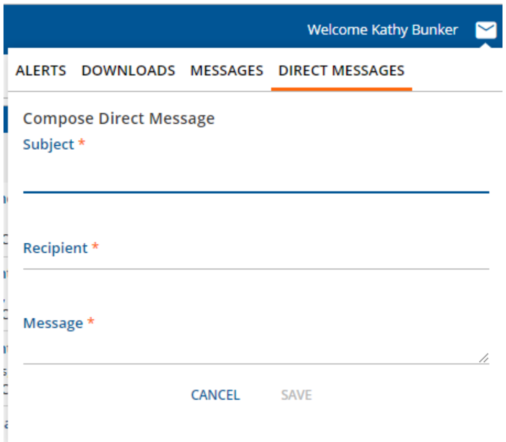
Direct Messages

Direct Messaging is available through EMR Direct. If your agency uses EMR Direct, the following may be configured:

- Access Configuration>Setup>Third Party Integration to enter credentials for EMR Direct.
- Give Permissions by user group under Configuration>Staff/Users>Permissions>Access.

Affected users will have access to Direct Messaging the next time they log in.

Messages are sent and received in the Alerts/Messaging pane.



Immunizations

- An Immunization Category Depiction is available to user groups that have access to the Medical Header.
- The Immunization form allows users to track current and historical data related to Immunizations.

New Reports

The following reports have been added in this release:

Administration

- Placements Report
- Enrollment Census Report

Billing Reports

- _837Audit

Clinical Reports

- Client Medications Detail
- Client Medications Summary
- Clients Without Treatment Plans
- Event Template Note
- No Show Report
- PHQ-9 Adolescent Scores Over Time
- PHQ-9 Scores Over Time
- Progress Note Basic
- Services Without Progress Notes
- Staff Caseload Detail
- Staff Caseload Summary
- Staff Productivity Report

UPDATES

Ticket #	Description
6289	Audit view capabilities were adding for screens that were previously missing this functionality.
6644	When touching and dragging a screen on an iPad, the form in the foreground is moved now, not the background.
6180	Better scrolling was added for FormDesignEHR forms on an iPad.
6686	The Timeline Category Filter Condition box has been increased to be a varchar max.
6456	The WebHelp link was updated to send users to the latest documentation.
6610	Better browser detection was added to enhance the experience on mobile devices.
5568	By default, all Fiscal Overview Jobs screens now display only jobs with Errors on the Errors tab. Select "Show All Jobs" to display all jobs regardless of errors.

BUG FIXES

Ticket #	Description
6738	3rd-party payers are now being sent to Change Healthcare (Labs.)
6764	Add-on Services are no longer being deleted when a Bulk Action is used to delete eligible services that are not the add-on parent service.
6737	Error messages on Events are no longer pushing the action buttons off of the screen.
6612	Teams without staff are no longer available in Search for Next Available.
6570	Services with associated Add-on Services can now be deleted. This results in both the parent service and the add-on being deleted.
6497	targetid and formid are now deleted from the Services table when a Progress Note is deleted.
5410	Receiver ID is now spelled correctly on the 837 Configuration screen.
5148	At least one staff person must be added when saving a Team.