



ECHOVANTAGE RELEASE NOTES

VERSION 3.0


NEW FEATURES

Form Unlock Permissions

Unlock Form Permissions have been removed from Staff>Profile, and added to Configuration>Staff/Users>Permissions>Form Unlocking

- All Forms set as Signable in FormDesignEHR may have unlock permission set by User Group. (All Timeline forms can be unlocked if permissions are set.)
- As a temporary measure, users who previously had Unlock Permissions are now part of the newly-created Unlock Progress Notes and Unlock Medications user groups. This was done so that users would see expected behavior without Administrator intervention. Permissions for these groups may be removed once permissions are given to the appropriate other user groups.

Form Unlock Reason and Signature History


When forms are unlocked, the Signature History is now available using a button next to the Signatures label. 

- When unlocking forms, a Reason and Reason Description are now required.
- Form Unlock Reason is a Defined List and must be configured before forms may be unlocked.
- If a record is currently signed, those signatures appear at the top.

Signature History



Signatures Added

 Staff	KB1234 Bunker, Kathy LMHC, MSW		09/23/2019 1:53 pm
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Signatures Removed by Kathy Bunker

 Incomplete Referred From must be completed			09/23/2019 1:53 pm
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Signatures Added

 Staff	JE123 Emerson, Joe		09/04/2019 11:59 am
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Mark Services as Ready Permissions

- Permissions to change the Status of Services or Delete Services are now available under Configuration>Staff/Users>Features.
- Users within user groups who do not have permission to Change Status will not have access to the Status field, the Mark as Ready button, or the Mark Services as Ready Bulk Action.
- Users who do not have permission to Delete will not have access to the Delete button or the Delete Eligible Services Bulk Action.

Signable Pop-up Forms

- FormDesignEHR Pop-up forms are now signable if they are configured that way in the DesignEHR.

Additional GL Segment

- An additional 4th Segment is now allowed in GL Mapping.



- Segments 1-3 must be used before Segment 4 can be enabled.

UPDATES

Ticket #	Description
7201	Waterfall jobs can no longer be reversed. If a waterfall job is creating a charge incorrectly, data may be changed and the job can be Retried. Reversing a Waterfall job was causing a disruption in the waterfall process, leaving data in an unfinished state.

BUG FIXES

Ticket #	Description
7326	Self Pay jobs are no longer failing. A script is included in this release to address any lingering data from Failed Self Pay jobs.
7279	The Scheduler can now be made full screen without causing a blank screen.
7266	Corrections have been made to FormDesignEHR to prevent the Save and Cancel buttons from becoming disabled.