





ECHOVANTAGE RELEASE NOTES

VERSION 3.01

NEW FEATURES

Create Job with Results

The ability to create charges with Search Results is available in the Fiscal Overview>Unprocessed Services>Create Charges>Create tab.

- All results of a search may be included in the job by clicking on 
- When Create Job with Results is used, it is not necessary to select the check boxes of Services to be processed.
- If checkbox selections are made, the create job button displays 

Forms in Placements

Agency created Form DesignEHR forms may now be used in the Occupancy tab of Placements.

- Forms must be tagged with the Location of Occupancy and have a SPACE column defined in its table.
- Permission may be granted by User Group to view or edit these forms in Configuration>Staff/Users>Permissions>Features
- The Occupancy tab was redesigned to show the Forms Option.
- Click on the word FORMS to display a list of all available forms and any forms that have been previously completed for the space.

Known issue: Moving back and forth between forms may cause the screen to refresh and close the modal. This will be addressed in a future release.

Editable History Forms

- Double-clicking within the grid of a History form no longer displays the form in Read-Only mode.
- The form may be unlocked by selecting the Form Unlock button. A reason code from the Form Unlock defined list and reason must be provided.
- Permission to unlock the history form must be granted to the User Group in Configuration>Staff/Users>Permissions>Form Unlocking

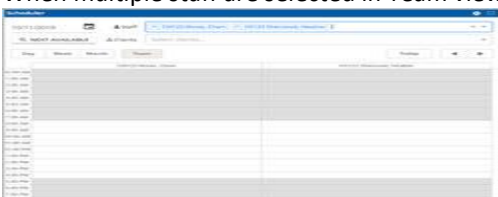
Delete Add-On Services

- Add-On Services may be deleted without affecting the base or parent Service.
- Users must be granted permission to delete services in Configuration>Staff/Users>Permissions>Features.
- The delete button for the Add-On Service in Service Entry is enabled when the parent service status is 'Not Ready'.

Staff Schedule Shading

Staff schedules are now displayed on the Clinical Home Scheduler.

- When a single staff is selected in Day view, the hours not scheduled have been shaded to emphasize their schedule.
- When multiple staff are selected in Team view, the hours not scheduled have been shaded to emphasize their schedule.





Bulk Scanning into Alfresco

When a new client is added in the application, an empty folder with the client Id is added to Alfresco. With the folder and client id already in place, a client specific location is available for bulk scanning.

Reason for Scheduling a Staff Time Event

A reason is now required when a Staff Time Event is scheduled.

- A Reason must be selected from the drop-down listing when creating a Staff Time Event.
- A Short Description may be optionally provided.
- The Reason drop-down pulls from the Staff Time Categories in Configuration>Setup>Defined Lists.

UPDATES

Ticket #	Description
5815	User may now retry validation on a non-validated CCD file.
5850	The Clinical Decision Support and Educational Resource buttons on the client header can now be hidden by User Group for agencies that do not use them.
5979	Diagnosis Entry allows Start Date prior to Episode Start
6910	Spaces name column is increased to 200 characters.
6917	Staff are now required to categorize their Staff Time for reporting purposes.
6919	Component Codes as well as Descriptions are now visible in the GL Segment Configuration.
7119	Usage of the Application Access API is now audited.
7264	React UI components may now be linked from custom forms in Form DesignEHR.
7341	An informational message is provided to indicate why Medications cannot be Reconciled while using the CCD Reconciler.
7347	A message now displays indicating that the CCD Validator is not available.
7348	CCD Imports from Direct Messages can now be Validated.
7443	Form DesignEHR custom form may now be linked to React UI components based field values.
7455	Medications History form now points to new MEDICATIONS UI rather than form.
7482	Keyboard support has been added to page search drop-downs.

BUG FIXES

Ticket #	Description
6391	Alerts are now retrieved from the inbox modal.
6512	Check Boxes are no longer sticky in Unprocessed Services> Create Tab.
6633	Rules Engine issue with Diagnosis Type - missing new types. New Diagnosis Types have been added.
6634	Alerts from Message/Alerts inbox now clear or refresh while on relevant alert page.
7214	Returning from a pop-up link in a grid no longer resets the master form.
7217	When navigating to a record from a history form, the record is no longer read-only. Form unlocking permissions apply.



7218	Fields that do not use a validation list have a darker line making them easier to see.
7219	User entered validations now keep sort order when using X columns
7220	Display Masks function as expected in data grids
7224	Selecting Maybe in the "Ok to leave message" in the phone number field of any client gets error. The option for Maybe has been removed from the Client>Communications "Ok to leave message", Config>Staff: Credentials>"Include in Signature", and Config>Staff: Employment "Is Supervisor" drop-down listings.
7296	"Treatment Plan Needs Review" Alert now notifies Plan Creator and client episode provider.
7354	Date Picker and dropdown popup on FD form open as expected.
7396	"Order By" added to 837 to prevent add on services from billing before the parent service.
7430	"This record has pending updates. Unlock this form to apply them" message is persisted after signature deletion. Message modal closes after signature(s) deleted.
7433	835 now handles files that use pipes as the data element delimiter.
7454	A recurring Staff Type Event can be added without receiving an error.
7479	Bulk Actions are now marking add-on services as ready.
7487	"Error while fetching options" no longer shows when navigating to some URLs when not logged into the app.