



# ECHOVANTAGE RELEASE NOTES

VERSION 3.05

## NEW FEATURES

### Service Definitions Configured Based on Duration

Service Definitions for the same service components can now be configured based on duration in *Configuration>Services Payers>Service Definitions*.

PROFILE	COMPONENTS	RATES	PROGRESS NOTES
Service Code*	Start Date	<input checked="" type="checkbox"/> Billable	CPT
PSY45		<input type="checkbox"/> Group Service	90834
Service Name*	End Date	<input type="checkbox"/> Add-on Service	HCPCS
Psychotherapy 31-45 minutes		<input type="checkbox"/> Used For Reporting	
Service Duration			
Minimum Minutes*	Maximum Minutes*		
31	45		

- A Service Duration Minimum and Maximum Minutes is required for all Service Definitions on the Profile tab.
- Existing service definitions will either default to a 0 minimum and 1440 maximum OR the active service definition Rate durations will be copied to the Profile durations if these exist.
- Durations under Rates have not changed. Processing will continue to check those rates when calculating if a charge can be calculated for a payer.
- CPT codes for the same service that vary based on time can be assigned to the appropriate Service Definition configuration and will be applied correctly in billing.
- Service Durations for the same component combinations cannot overlap. These must be exclusive of each other or a multiple Service Definitions warning will display.

**Service: 2 Service Definitions Found** ⓘ

- PSY45: Psychotherapy 31-45 minutes
- PSY60: Psychotherapy 46-60 minutes

- In Service or Event Entry when multiple component combination matches are found, the duration is used to find the matching Service Definition.



Schedule an Event

Event Time: Date\* 12/06/2019, All Day, Start\* 1:00 PM, End\* 1:45 PM, Duration\* 45, Reminder Notes

Event Type: Service (selected), Client SMITH01 Smith, John, Staff hs1 Sherwood, Heather, Supervisor

Service: PSY45: Psychotherapy 31-45 minutes

Program: MHC: Mental Health Counseling, POS: COMM: Community Center, Activities: PYSC: Psychotherapy Counseling, Attendance: KPT: Kept Appointment, Recipient: ADULT: Adult Age >17 Years Old

- The Service Definition automatically updates if the duration is changed without the need to edit the service components.

Schedule an Event

Event Time: Date\* 12/06/2019, All Day, Start\* 1:00 PM, End\* 2:00 PM, Duration\* 60, Reminder Notes

Event Type: Service (selected), Client SMITH01 Smith, John, Staff hs1 Sherwood, Heather, Supervisor

Service: PSY60: Psychotherapy 46-60 minutes

Program: MHC: Mental Health Counseling, POS: COMM: Community Center, Activities: PYSC: Psychotherapy Counseling, Attendance: KPT: Kept Appointment, Recipient: ADULT: Adult Age >17 Years Old

### Start Time, End Time, and Duration for Per Diem Services

Per Diem Services can now be entered with a Start Time, End Time, and Duration in the same way as Services are entered. Previously only Start Date and End Date were available and the application defaulted to 1,440 minute day.

Per Diem

Create one service per day for every client with matching Enrollment criteria.

Start Date\* 12/06/2019, End Date\* 12/13/2019, Start Time\* 3:00 PM, End Time\* 5:00 PM, Duration\* 120

Created services will have the following:

Int-PD: Intensive Per Diem

Program\* INT: Intensive Per Di..., Location\* 11: Office, Service\* COUN: Counseling, Attendance\* KPT: Appointment K..., Recipient\* ADULT: Adult over 18



## Payer Rates Tab Redesigned

Changes were made to the *Configuration>Services/Payers>Payers>Rates* tab to clarify the following fields:

- *Base Rate* label is now *Service Definition Base Rate* and was changed to a read-only field
- *Credentialed Rates* label is now *Payer Rates*
- *Add Credentialed Rate* label is now *Add Payer Rate*

Rates

Service Definition Base Rate

\$ 50

For reference only

Payer Rates \*

Requires at least one payer rate. Leave credential field blank to set the payer base rate.

+ ADD PAYER RATE

## Reports

The following reports have been updated in this release:

### *Administration Reports Folder*

- Staff Caseload Summary
- Staff Productivity Report
- Wait List Report

### *Billing Reports Folder*

- \_CMS1500

### *Fiscal Configuration Reports Folder*

- Bundle Setup
- ServiceDefinition

### *Clients Reports Folder*

- Client List
- Client Medications Summary
- Clients Without Treatment Plans
- Event Template Note

### *Fiscal Reports Folder*

- Bundled Services
- Claims Report
- Schedule Report
- Service Detail with Charges By Clients
- Service Status Report



The following reports have been added in this release:

*Client Reports Folder*

- Medical Face Sheet

*Fiscal Reports Folder*

- Monthly Fiscal Summary Report

## UPDATES

<b>Ticket #</b>	<b>Description</b>
<b>7412</b>	Users can now create jobs with over 10,000 charges and not receive timeout errors.
<b>7592</b>	Users can now create jobs with over 10,000 remittances and not receive timeout errors.
<b>7598</b>	When adding Payers in <i>Unbilled Charges&gt;Create Bills</i> , the list moves to the right where there is more space instead of down.

## BUG FIXES

<b>Ticket #</b>	<b>Description</b>
<b>7343</b>	Codes and descriptions now display in all drop downs in Clients>Enrollment tab.
<b>7547</b>	Clicking Add Code for a Component now retains focus on the record being added.
<b>7597</b>	Additional Payers can now be selected with one click when working in Unbilled Charges>Create Bills.
<b>7631</b>	Deleting a Service no longer deletes the Event it was created from.
<b>7707</b>	Entering Patient Responsibility for the full amount of a charge no longer closes the service or prevents the waterfall.
<b>7942</b>	FormDesignEHR memo fields no long clear when clicking into them.
<b>8010</b>	Service Definition name field has validations to prevent spaces that cause a white screen.
<b>8053</b>	Table-Driven Validation list functions as expected when selecting from list in Progress Note.
<b>8068</b>	Scheduler events that are the same duration as the increment no longer overlap.
<b>8161</b>	Maple Null Pointer Exception error on login resolved.
<b>8224</b>	Charges with more than one modifier no longer cause duplicate entries when creating Job Items.
<b>8237</b>	FormDesignEHR validation control now updates selection.