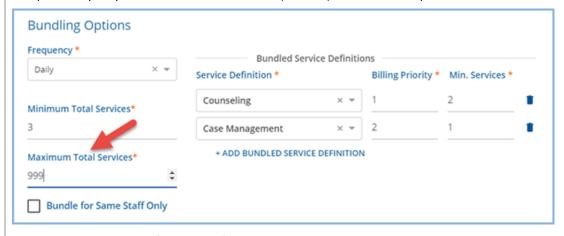# ECHOVANTAGE RELEASE NOTES

VERSION 3.06

NEW FEATURES

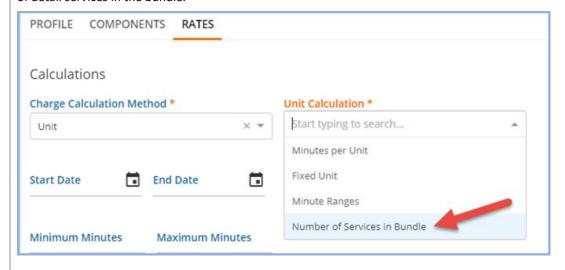### Maximum Number of Services in a Bundle

An option to specify the Maximum Total Services (number) is an available option on the bundled service definition screen.
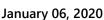

- This is a required field that defaults to 999.
- A user defined value can be entered and must be greater than the minimum number.
- When the maximum is met in processing, any remaining services stay available and can be picked up in a subsequent bundle.

Reporting on Number of Services in a Bundle

A new option of "Number of Services in Bundle" is available in the Unit Calculation drop-down listing when a Service Definition is a Bundled Service. When this option is selected in *Configuration>Rates and Payers>Service Definitions>Rates,* no other Unit Calculation inputs are needed. In processing, the bundled number of units used to calculate the charge will be equal to the number of detail services in the bundle.
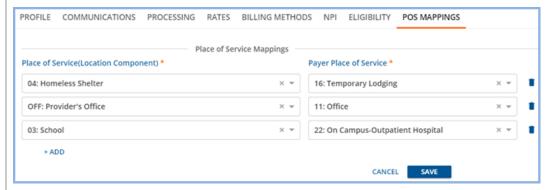
Place of Service Overrides

Billing users can now specify an override for a Place of Service on a per Payer basis that will be used during 837 creation. The current method of storing Place of Service in the *Organizations* Configuration menu option that requires Defined Filters remains.

- Payer specific mappings are defined in *Configuration>Services/Payers* in the new *POS MAPPINGS* tab by selecting a Place of Service (Location Component) and a Payer Place of Service.

During 837 Creation

- When a Service matches on a Payer and the location component of that Service has a Service override defined, the override location will be used in the SV1 section.
- When a service matches on a Payer, and the location component of that Service does not have a Service override defined, then the Place of Service from the Organization that has a matching Defined Filter will be used in the CLM section.

Read-Only Option for Most Client Tabs

Administrators now have the option to specify Read-Only or Edit access for most of the Clients tabs when selecting the available Menu Options for a User Group in *Configuration>Staff/Users>User Groups>Menu Options.*
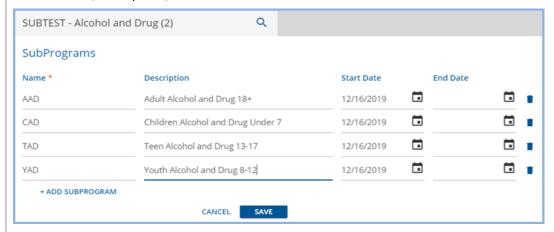
Modifiers for Direct Fee Services

Modifiers for Direct Fee Services can now be entered on the Service Definitions *Rates* tab*.* The Billing Code and Modifiers section are included when the *Billable to most payers* option is selected from the drop-down listing.
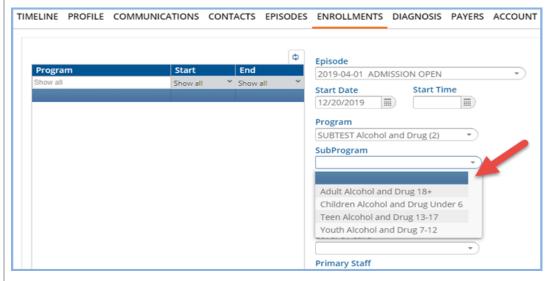
SubPrograms Linked to Programs

A new *Programs* menu option found in *Configuration>Services/Payers* allows users to enter SubProgram information for use on the Enrollments tab. The Program page allows users to select a Program Service Component from a list and assign SubProgram values to it with a Name, Descriptions, and Start and End Dates.

When a Program is selected in Enrollments, only the SubPrograms associated with that Program are available for selection in the drop-down listing.
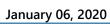

New Version of FormDesignEHR

FormDesignEHR 6.0.24 is available with this release.

UPDATES

Ticket #	Description
7555	The *Assign To* drop-down listing no longer extends beyond the modal in the *Claims Add Task* function.
8201	Updated Ohio BH Acorn to look for the payer overrides when bundling
8235	A message now displays when Authorizations, Co-pays, and Effective Dates are not present in the Client Payer tab.
8306	The Program and Location filters were removed from the *Vantage Point>Fiscal Overview* menu.

BUG FIXES

Ticket #	Description
6436	A JSON Parse error no longer occurs when adding or editing a Client's Waitlist or Occupancy entry to a place when using Chrome on an iPad.
7282	PLAAR fields are now visible on small screen sizes.
7315	When a Username is entered that is already in use, the Error message now displays *This Username is unavailable.*
8054	A grid within a structured Progress note can be deleted, without removing the reference to the note from the service.
8273	Running MOTS acorn installs as expected on a fresh database.
8358	Client document uploads can now exceed 100 and be visible in the application.
8388	Component codes that contain alpha-numeric characters can be saved.
8455	Diagnosis criteria saves as expected when a DSM description is selected.
8460	Users in multiple User Groups have access to expected menus and options.