RI-BHOLD STATE REPORTING RELEASE NOTES

RI-BHOLD VERSION 1.0.66   REQUIRES ECHOVANTAGE VERSION 3.20 OR HIGHER

OVERVIEW

The RI-BHOLD State Reporting Acorn addresses the requirements for submitting Clients' admission, discharge, and event data to Rhode Island's Behavioral Health On-Line Database (BHOLD). This release introduces two new mapping forms, *RI-BHOLD-SexualOrientation* and *RI-BHOLD-GenderIdentity,* which allow mapping of Defined List values to valid BHOLD reporting elements. Reporting changes were also made to pull Ethnicity from the Ethnicity Grid rather than the Ethnicity (State) field, how the Client Address is selected for reporting, and how Clients without Substance Use records are reported. Each of these is detailed in the Updates section below.
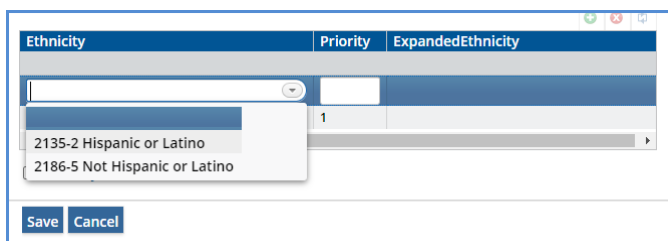
INSTALLING THE ACORN

The *install-ri-bhold-1.0.66.sql* script updates the *BHOLD* record in the dbo.AcornRegistrations table to version *1.0.66.RELEASE.* This installation also updates the *Help > About* page found by clicking on the Help icon on the blue Application Information Bar. SaaS hosted customers should send a request via the Support portal to authorize the update.
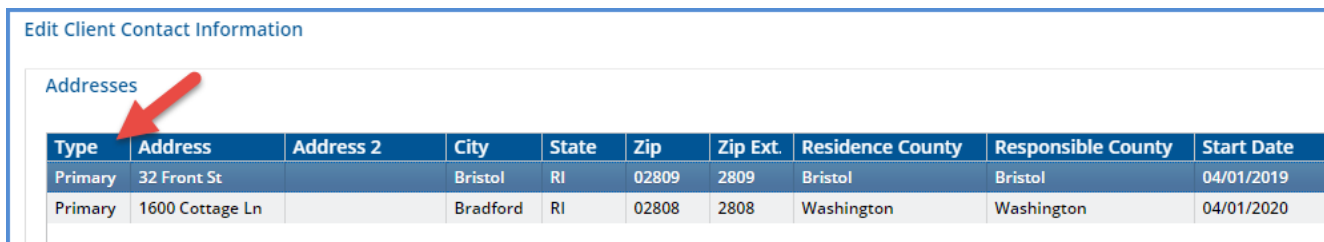
UPDATES

Hispanic Data Element

The *HISPANIC* data element now reports as YES, NO, or UNKNOWN based on the Ethnicity Grid information on the *Clients > Profile* tab. Previously this value was reported based on the Ethnicity (State) field. The Ethnicity Grid drop-down list has two options:

- YES is reported if *Hispanic* is selected.
- NO is reported if *Not Hispanic* is selected.
- UNKNOWN is reported if there is no selection.

Client Address

The Acorn now uses the address Type field on the *Clients > Contact Info > Client Contact Information* form. Previously the address with the highest priority (lowest number value) determined the address selected for reporting.

If a Client has multiple, active Primary addresses, the one with the most recent *Start Date* is selected. If a Client does not have a *Primary* Type address or does not have an active (no end date) Primary Address, *null* is reported. In a future release, *99999* for unknown will report if a Client does not have an address with Type = Primary.

Clients Without Substance Use Records

Updates were made so that Clients with null or empty Substance Use records report as follows:

- SUBABUSE1(2,3) – NA
- ROUTE1(2,3) – NA
- FREQUSE1(2,3) – NA
- AGEUSE1(2,3) – 98

Previously these elements reported as null and the job would throw an error.

Clients Without Medical History Record

UNKNOWN is now reported for the required Data Elements pulled from the Medical History form (dbo.RI_TargetCondtion table) when a Client does not have a record. Previously the job included an error because these required fields were missing.

New Mapping Forms

Two additional mapping forms are now installed by the Acorn, RI-BHOLD-GenderIdentity and RI-BHOLD- SexualOrientation. These forms allow the agency to determine the relationship between the values in the Gender Identities or Sexual Orientations Defined Lists and the valid BHOLD reporting values. The steps below review configuring these new forms for use in the *Forms* main menu.

1. Add the new forms to the *Forms* menu.
   - Navigate to *Configuration > Setup > Forms*
   - Click on the blue plus "+" to *ADD FORM*
   - Select the *RI-BHOLD-GenderIdentity* form
   - Add a Display Name if desired
   - Select the Category that contains the existing BHOLD reports
   - Repeat the steps above for the *RI-BHOLD-SexualOrientation* form
2. Grant User Group access to the new Forms.
   - Navigate to *Configuration > Staff/Users > User Groups*
   - Select the appropriate User Group or Groups
   - Select the *Menu Options* tab
   - Slide the toggle to enable access to the two new forms (toggle turns blue)
   - Remember to *SAVE* these changes
3. Navigate to the *Forms* menu to view and complete the new forms.
   - On each form, the *Mapped Value* drop-down list contains the valid BHOLD state reporting values for that element
   - The Gender Identity drop-down list pulls from the *Gender Identities* Defined List
   - A Gender Identity Defined List value may only be mapped to a single BHOLD Mapping Value

Gender Identity Mapping

Gender Identity	Mapped Value
Cisgender	Y YES
Transgender	N NO
Gender Neutral	U UNKNOWN
Gender Fluid	U UNKNOWN
REFUSED	R REFUSED

   - The Sexual Orientation drop-down list pulls from the *Sexual Orientations* Defined List
   - A Sexual Orientation Defined List value may only be mapped to a single BHOLD Mapping Value

Sexual Orientation Mapping

Sexual Orientation	Mapped Value
Omnisexual	O OTHER
Heterosexual	H HETEROSEXUAL
Asexual	O OTHER
REFUSED	R REFUSED

UPDATES

Ticket #	Description
11616	The Hispanic data element is now pulled from the Ethnicity Grid instead of the State Ethnicity field.
11619	The Client's address where Type = Primary is now pulled for reporting rather than selecting the address with the highest priority.
11623	Updated the state reporting file to handle Clients that do not have Substance Use records.
11624	Output file now reports *UNKNOWN,* if no Medical History record. Previously these were left empty (null).
11625	As a RI admin, I would like to map Gender Identities Defined List values to BHOLD values.
11626	As a RI admin, I would like to map Sexual Orientation Defined List values to the BHOLD values.
11674	Substance Use fields now do not report as "null."