



ECHOVANTAGE RELEASE NOTES

VERSION 3.33

NEW FEATURES

Azure SSO Authentication

Agencies can now configure user access to EchoVantage via Azure Single Sign On (SSO). Please contact support (support@echoman.com) or your account manager for the Configuring Azure to work with EchoVantage step-by-step document. For Staff members to have access to EchoVantage via Azure SSO, the *Username* specified in the application access (This configuration is found in the Staff header) must match the user's email associated with their account in Azure.

Configure Application Access

TEST01 Test, Bob

ENABLED

Username*

bob.test@myagency.com

CANCEL SAVE

Once configured, the option to sign in via Azure SSO displays the standard Windows Sign-In options on the EchoVantage login page. If a user is not configured for Azure SSO, selecting the icon in the upper-right hand corner allows logging in via *Active Directory* authentication.

Use Active Directory Login


EchoVantage

Auto QA

CONTINUE WITH MICROSOFT

OR

Login with Username and Password

 **If Azure SSO is configured to work with EchoVantage, simply exiting EchoVantage is not sufficient to prevent another user from gaining access.** The Agency should instruct all users accessing EchoVantage via Azure SSO to lock their PC (windows button + L) or other device when it is left unattended. Azure SSO logs in with the authenticated Microsoft account in the browser.



Client List Filtering By Enrollment Location

A new Client List Filter Type, *Enrollment Location*, is available in *Configuration > Staff/Users > Client List Filters*. When selected, a *Linked Locations* multi-select field becomes available and is populated with the core *Location* Component code values* allowing a Client List Filter to limit Clients to one or more Enrollment Locations as defined in *Clients > Enrollments*.

Heather Sherwood

Filter Type

No filter


Enrollment Staff


Enrollment Location

Enrollment Program

Episode Staff

Linked Locations

 **The Enrollment Location option only works with the Echo Core Location Component in *Configuration > Services/Payers > Components*, which may be relabeled as shown in the image to the right. This new option does not work with any other Component (core or additional), even if labeled *Location*.**

Location 

Component Label

POS

Code	Description	Start	End
03	School		
04	Homeless Shelter		
09	Prison Correctional Facility: ...		

Client List Filtering Applied to Reports Opened from Form DesignEHR Forms

Building on the ability to apply Client List Filters to reports included in version 3.32, a method to apply the Client List Filter to reports opened from Form DesignEHR forms is available with this release. The srsURL must be updated to use the Report URL that contains the user id parameter for the linked report(s) in each form, and then edited to include the following parameter, `<yourUserIdParameterName>={appUserId}`. For most core reports, the User Id Parameter is `userId` – the User Id Parameter for Custom Reports may differ.

For example, the following URL is for the Client List Report from an EV testing environment.

```
https://evreports.echoehr.com/ReportServer/Pages/ReportViewer.aspx?%2FECHO_DEV%2FEchoVa[...].STABLE_BILLING&userId=201902060812140705301B3213D674948B7E
```



In Form DesignEHR, copy this URL into the Caption for the ssrsURL Label associated with the Report Link button and update the User ID Parameter. The updated example is shown below.

```
https://evreports.echoehr.com/ReportServer/Pages/ReportViewer.aspx?%2FECHO_DEV%2FEchoVa[...]STABLE_BILLING&
userId={appUserId}
```

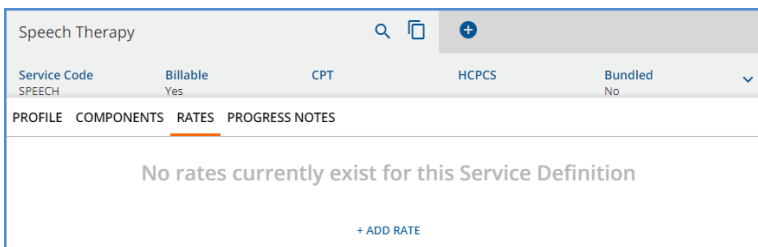
After saving the form URL changes, when the report is launched from the form, the new parameter passes the appId of the current user and any Client List Filter restrictions are applied to the report.

IMPROVEMENTS

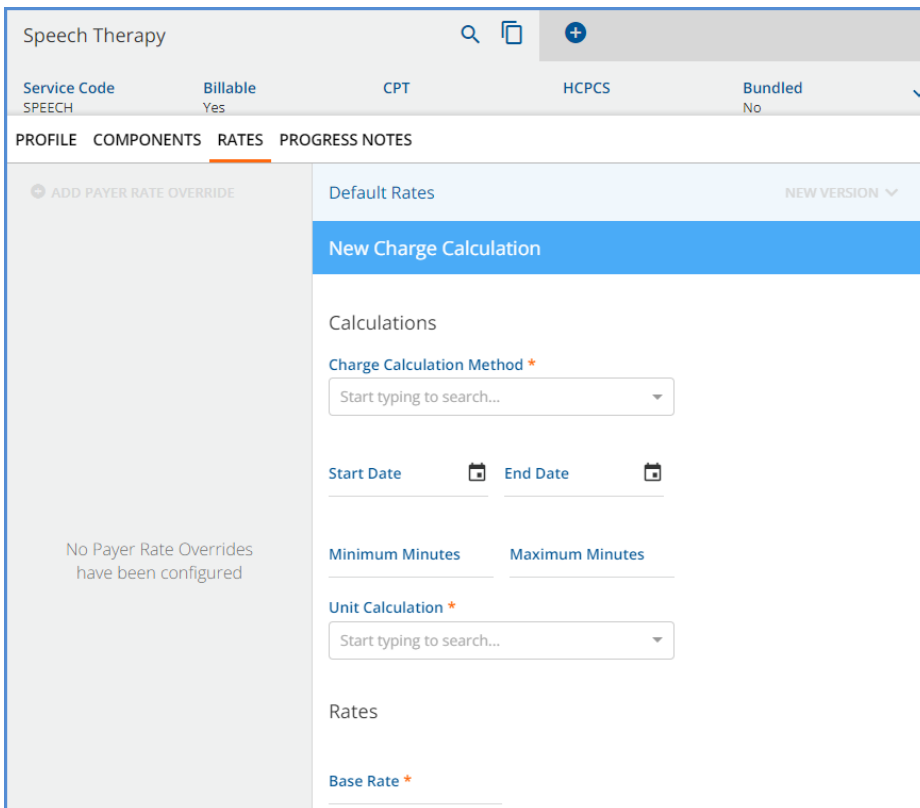
Service Definition and Rates Management

Further improvements to Service Definition and Rates management are included in this release. In *Configuration > Services/Payers > Service Definitions > Rates*, a check was added to prevent the deletion of the last Default Rate for a Service Definition if there is an existing Payer Rate Override. The Rates screen was also updated to display existing Payer Rate Overrides for the currently selected Service Definition in the left-hand column with an option to *ADD* a Payer Rate Override. Once a Payer Rate Override exists and is the currently selected Rate, there is an option to Copy that Payer Rate Override to Other Payers.

For example, the *Rates* screen of a new Service Definition indicates that *No rates currently exist for this Service Definition*.



When the blue *+ADD RATE* is selected, the *New Charge Calculation* fields for the Service Definition Default Rates display, and the Payer Override column is now visible on the left.





Once the Service Definition Default Rate is entered and saved, the option to + ADD PAYER RATE OVERRIDE is enabled.

Speech Therapy

Service Code	Billable	CPT	HCPCS	Bundled
SPEECH	Yes	92507		No

PROFILE COMPONENTS **RATES** PROGRESS NOTES

+ ADD PAYER RATE OVERRIDE Default Rates NEW VERSION

Select the + ADD PAYER RATE OVERRIDE button to open the *New Payer Rate Override* modal and select the desired Payer from the drop-down list. An Override Rate is created for a single Payer.

New Payer Rate Override

Payer *

NHMDCD - NH Medicaid

CANCEL CONTINUE

When the *CONTINUE* button is selected, a *New Charge Calculation* screen displays for the selected Payer and contains all the values from the Default Service Definition. The Payer Name and Code is displayed above the blue *New Charge Calculation* banner.

Speech Therapy

Service Code	Billable	CPT	HCPCS	Bundled
SPEECH	Yes	92507		No

Group: No, Add-on: No, Direct Fee: No, Per Diem: No

PROFILE COMPONENTS **RATES** PROGRESS NOTES

+ ADD PAYER RATE OVERRIDE NH Medicaid (NHMDCD) NEW VERSION

New Charge Calculation

Calculations

Charge Calculation Method * Unit

You can now edit and save Payer specific Rate information for the indicated Payer. When the *New Charge Calculation* information is saved, the left-hand column is updated with cards for *Default Rates* and each *Payer Rate Override*. The vertical orange line indicates the currently displayed rate. If a *Payer Rate Override* is selected, the Payer Name and Code is displayed in the blue banner.

PROFILE COMPONENTS **RATES** PROGRESS NOTES

+ ADD PAYER RATE OVERRIDE NH Medicaid (NHMDCD) NEW VERSION

Default Rates

PAYER RATE OVERRIDES

NH Medicaid (NHMDCD)

Calculations

Charge Calculation Method * Flat Rate

Start Date



Once a Payer Rate Override exists and is selected for the Service Definition, the blue *COPY RATE TO OTHER PAYERS* button is visible to the left of *DELETE*. This copy button allows the currently selected Payer Rate Override for the selected Service Definition to be copied to one or **more** Payers.

Speech Therapy

Service Code	Billable	CPT	HCPCS	Bundled
SPEECH	Yes	92507		No
Group	Add-on	Direct Fee	Per Diem	
No	No	No	No	

PROFILE COMPONENTS **RATES** PROGRESS NOTES

+ ADD PAYER RATE OVERRIDE NH Medicaid (NHMDCD) NEW VERSION ▾

Default Rates ★

PAYER RATE OVERRIDES

NH Medicaid (NHMDCD)

- Requires Authorization
- Report as 1 Unit

Unit Calculation *

Fixed Unit × ▾

Units Billed *

1

Rates

Service Definition Base Rate

\$ 35.00

Payer Rates *

Credential	Base Rate *	Expected Rate *	Start Date	End Date
Credentials ▾	\$ 55.00	\$ 55.00	01/01/2022	📅

+ ADD PAYER RATE

COPY RATE TO OTHER PAYERS DELETE CANCEL SAVE

This copy button has the same functionality as the *COPY RATE TO OTHER PAYERS* button found in *Configuration > Payers > Rates*. When selected, the *Copy Payer Rate Override* screen displays, and one or more Payers can be selected in the **Copy to Payers** drop-down.

Copy Payer Rate Override ✕

Copy to Payers *

- × CI - Cardinal Innovations
- × HA - Health Alliance × ▾
- × MOL - Molina Healthcare |

CANCEL SAVE



After *SAVE* is selected, the Rate is copied to the selected Payers and a card for each Payer displays in the *PAYER RATE OVERRIDES* column.

Now that one or more Payer Rate Overrides exist, the *DELETE* button is disabled when there is only a single version of the Service Definition Default Rate. Hovering over the help icon displays the following message.

Client Address Option Added to DrFirst Configuration

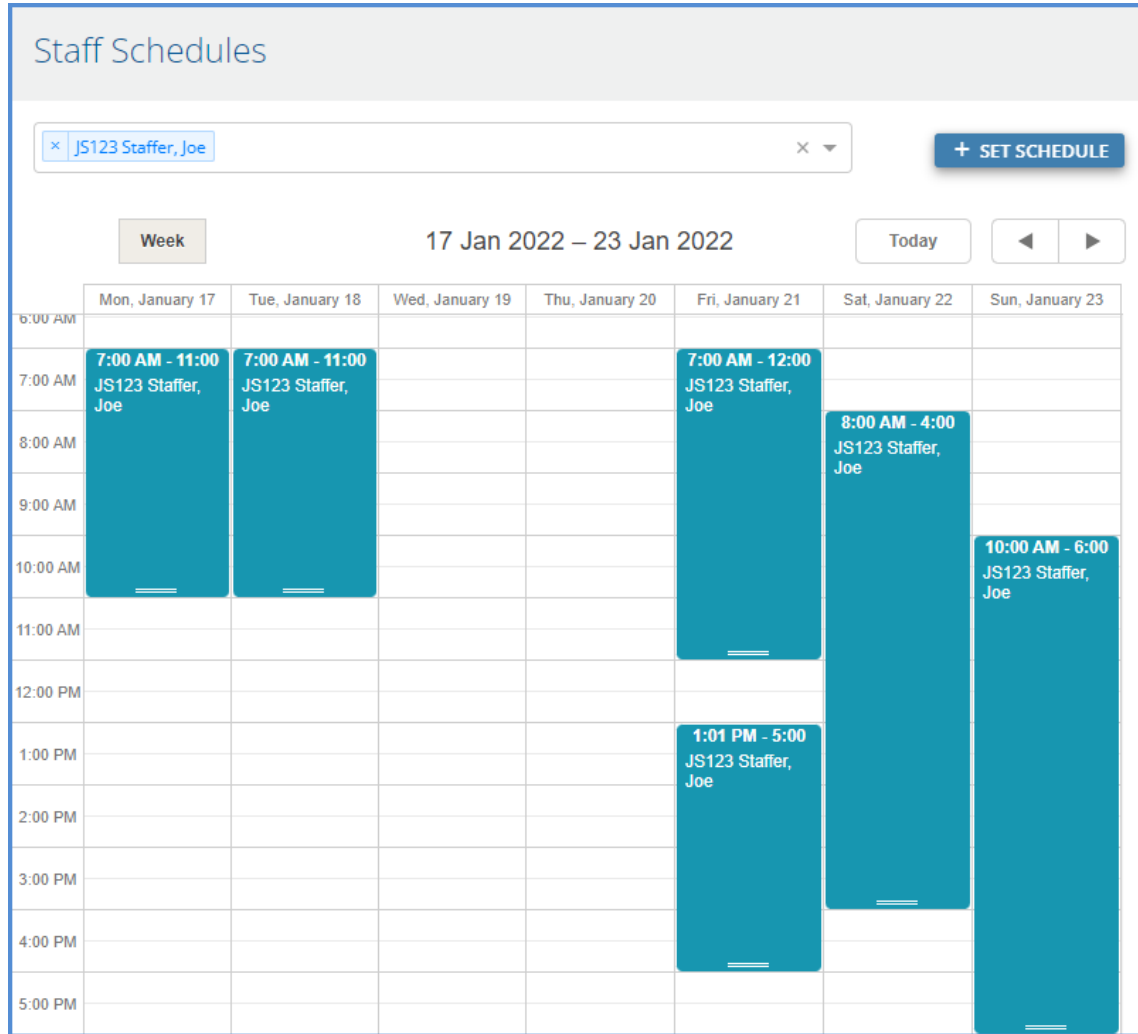
In *Configuration > Setup > Third Party Integration > DRFIRST* a new **Exclude Client Address Types** configuration field is available which allows the agency to specify the address type or types that will NOT send to DrFirst during the data sync. If no address types are specified, the current behavior of sending the active address with the most recent StartDate is maintained.



Staff Schedules

Updates were applied to Staff Schedules in *Configuration > Staff/Users* to be less restrictive when editing existing Staff Schedules. The schedule for the current day can be set or modified, and the Start and End Dates are now configurable when editing so changes are applied to a specific range of dates instead of over-writing all of the existing schedule. Updates to Staff Schedule in the past are still disallowed, and just as before, when setting a Staff Schedule the End Date cannot be more than one year from the current date.

For example, Joe Staffer has the following schedule set for the first quarter of 2022.



When the blue + SET SCHEDULE button is selected, the Set Schedules screen opens for the currently selected Staff member(s) or Team. Values for the Start Date and End Date fields are now required.

The 'Set Schedules' form displays the selected staff member 'JS123 Staffer, Joe'. The 'Start Date' and 'End Date' fields are currently empty, with calendar icons next to them.

Field validations prevent entry of a date that is before the current date.

The 'Set Schedules' form shows the 'Start Date' field populated with '01/13/2022' and the 'End Date' field with '01/31/2022'. A red error message is displayed below the Start Date field: 'You cannot modify schedules for days in the past.'



Updates can be applied to a single day or a date range.

Set Schedules ✕

Staff or Team * Start Date * 01/17/2022 📅 End Date * 01/17/2022 📅

✕ JS123 Staffer, Joe ✕ Start typing to search... 🗑️

Monday Start * 12:00 AM End * 11:59 PM Staff Schedule Category HOL: Holiday - Offices Closed ✕ POS Start typing to search... 🗑️

+ ADD

The single day change no longer replaces the remainder of the existing schedule.

Staff Schedules

✕ JS123 Staffer, Joe ✕ + SET SCHEDULE

Week 17 Jan 2022 – 23 Jan 2022 Today ◀ ▶

	Mon, January 17	Tue, January 18	Wed, January 19	Thu, January 20	Fri, January 21	Sat, January 22	Sun, January 23
7:00 AM	[Full Day Block]	7:00 AM - 11:00 JS123 Staffer, Joe			7:00 AM - 12:00 JS123 Staffer, Joe		
8:00 AM						8:00 AM - 4:00 JS123 Staffer, Joe	
9:00 AM							
10:00 AM							10:00 AM - 6:00 JS123 Staffer, Joe
11:00 AM							
12:00 PM							
1:00 PM					1:01 PM - 5:00 JS123 Staffer, Joe		
2:00 PM							
3:00 PM							
4:00 PM							
5:00 PM							



REPORTS

Updated Reports

The following reports were updated.

Administration

Staff Productivity Report – The Staff Productivity Report was updated to report values in the hours columns (Billable Hours, Non-Billable Hours, and Total Hours) to the hundredth of an hour, for example, 1.23.

Wait List Report – The Wait List Report was updated to list all Clients on the waitlist, even when they are waiting for Any space because no Spaces are configured. The report lists each Client grouped by Space, including a grouping for Any space and includes a true summary by Space. The leading zeros were also removed from the Added Time column.

Billing

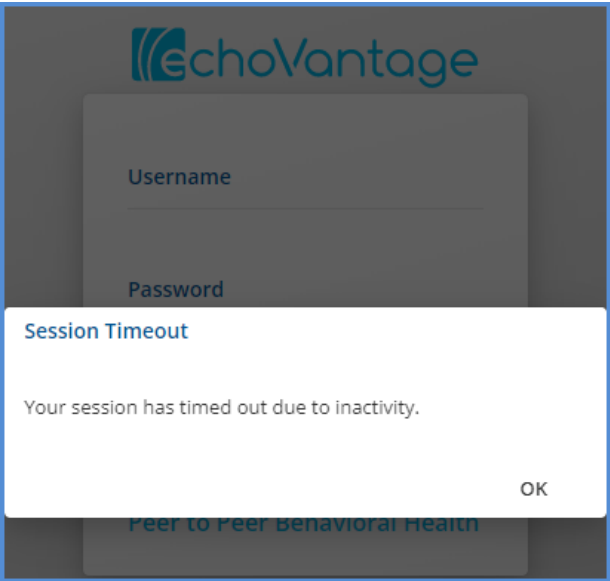
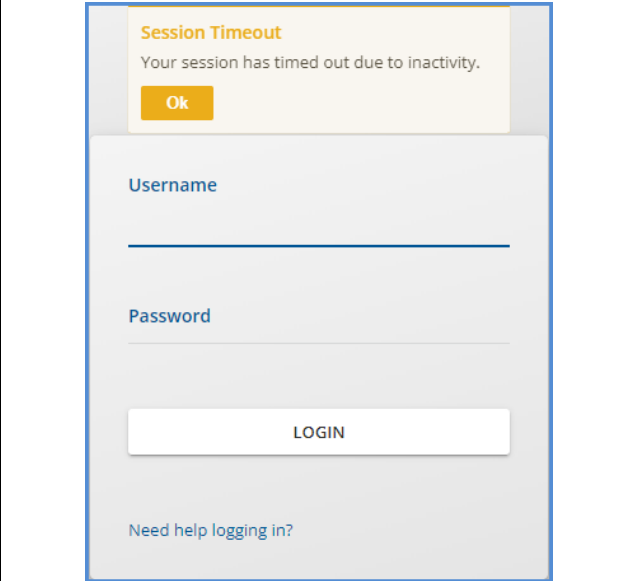
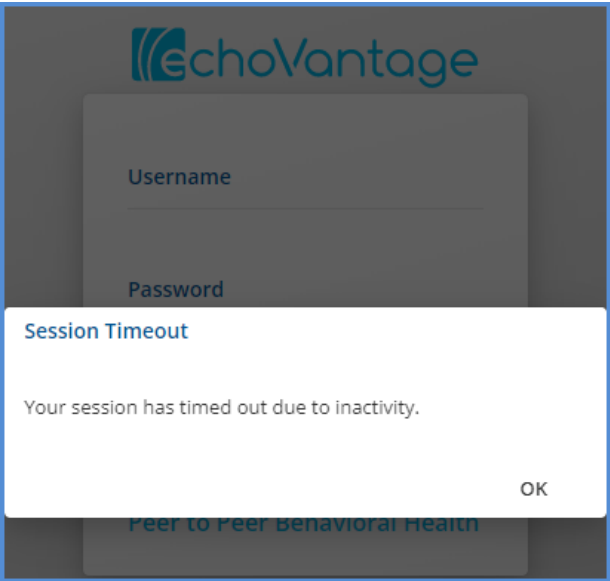
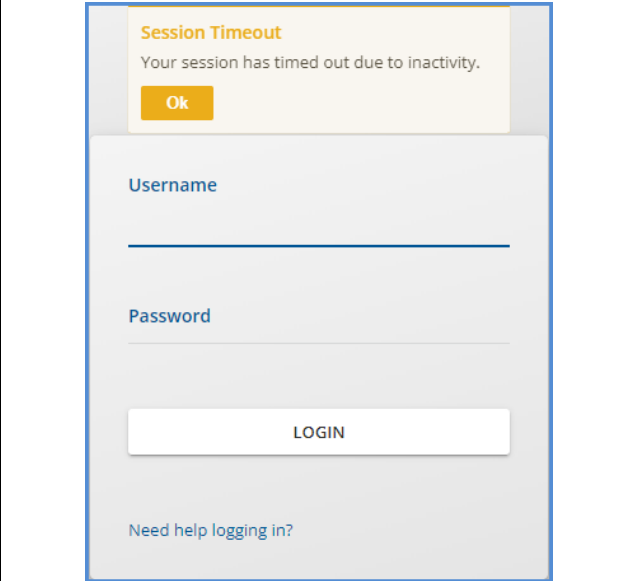
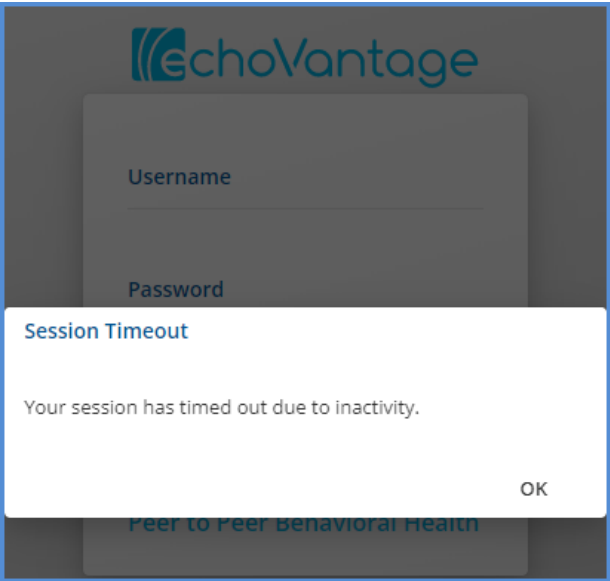
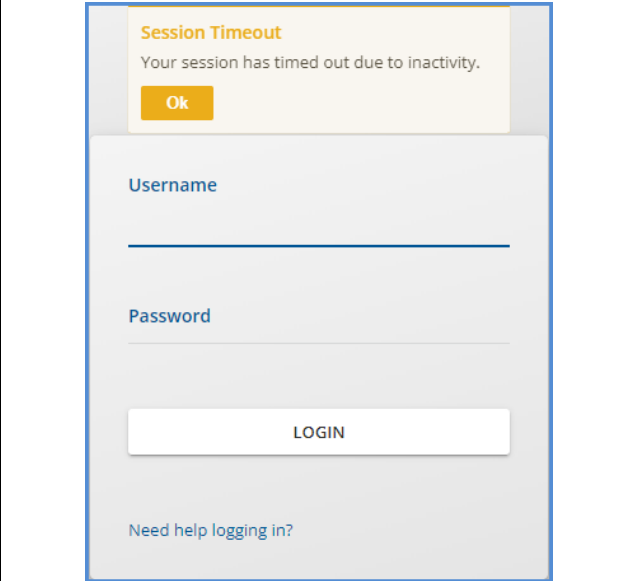
_CMS1500 – The CMS-1500 report was updated to report the group number for the value in Box 11 instead of the previously reported policy number

_SelfPay Statement – A bug was addressed that allowed more than one Client per page on the Self Pay Statement.

UPDATES

Ticket #	Description																																																																					
EV-2413	The text of the error message displayed when adding or copying a new Service Definition or Payer Rate version was updated. The message now displays <i>Charge Calculation effective dates cannot overlap.</i>																																																																					
EV-2432	<p>Manually setting a Service to <i>DONE</i> and saving now also clears any related unresolved Service Processing Messages. For example, a Service placed on HOLD for a missing authorization in a <i>Fiscal Overview > Create Charges</i> job.</p> <div data-bbox="240 1165 1461 1329" data-label="Table"> <table border="1"> <thead> <tr> <th colspan="7">ERRORS (1) WARNINGS (1) INFO (0)</th> </tr> <tr> <th>Service</th> <th>Program</th> <th>Location</th> <th>Client</th> <th>Staff</th> <th>Message</th> <th>SHOW ALL</th> </tr> </thead> <tbody> <tr> <td>01/11/2022 9:00 AM, 60 min - AN...</td> <td>ANGMNG</td> <td>11</td> <td>BEAC0000 Beach, Sa...</td> <td>HS Sherwood, Heather</td> <td>Service is on hold for authorization</td> <td></td> </tr> </tbody> </table> </div> <p>Finalizing the job processes other, error-free Services and the On Hold Service is returned to <i>Ready</i> status. The Service Processing Errors for the Service missing authorization persist in <code>dbo.ServiceProcessingMessages</code>.</p> <div data-bbox="240 1423 1461 1633" data-label="Table"> <table border="1"> <thead> <tr> <th></th> <th>UpdateDate</th> <th>Service</th> <th>ProcessingMessage</th> <th>Job</th> <th>ResolvedDate</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>2022-01-11 21:48:20.487</td> <td>202201110943321088E3A56B25D144111AC8</td> <td>1600</td> <td>2022011109435802903BF9C28C9FB49E386C</td> <td>NULL</td> </tr> <tr> <td>2</td> <td>2022-01-11 21:48:20.500</td> <td>202201110943321088E3A56B25D144111AC8</td> <td>1609</td> <td>2022011109435802903BF9C28C9FB49E386C</td> <td>NULL</td> </tr> </tbody> </table> <table border="1"> <thead> <tr> <th></th> <th>code</th> <th>description</th> <th>severity</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>1600</td> <td>Required Authorization Missing for Payer</td> <td>WARNING</td> </tr> <tr> <td>2</td> <td>1609</td> <td>Service is on hold for authorization</td> <td>ERROR</td> </tr> </tbody> </table> </div> <p>Setting the Service to <i>DONE</i> on the Service Entry screen updates the selected Service and resolves the Errors with the date the Service was updated.</p> <div data-bbox="240 1728 1461 1816" data-label="Table"> <table border="1"> <thead> <tr> <th></th> <th>UpdateDate</th> <th>Service</th> <th>ProcessingMessage</th> <th>Job</th> <th>ResolvedDate</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>2022-01-11 21:48:20.487</td> <td>202201110943321088E3A56B25D144111AC8</td> <td>1600</td> <td>2022011109435802903BF9C28C9FB49E386C</td> <td>2022-01-12</td> </tr> <tr> <td>2</td> <td>2022-01-11 21:48:20.500</td> <td>202201110943321088E3A56B25D144111AC8</td> <td>1609</td> <td>2022011109435802903BF9C28C9FB49E386C</td> <td>2022-01-12</td> </tr> </tbody> </table> </div>	ERRORS (1) WARNINGS (1) INFO (0)							Service	Program	Location	Client	Staff	Message	SHOW ALL	01/11/2022 9:00 AM, 60 min - AN...	ANGMNG	11	BEAC0000 Beach, Sa...	HS Sherwood, Heather	Service is on hold for authorization			UpdateDate	Service	ProcessingMessage	Job	ResolvedDate	1	2022-01-11 21:48:20.487	202201110943321088E3A56B25D144111AC8	1600	2022011109435802903BF9C28C9FB49E386C	NULL	2	2022-01-11 21:48:20.500	202201110943321088E3A56B25D144111AC8	1609	2022011109435802903BF9C28C9FB49E386C	NULL		code	description	severity	1	1600	Required Authorization Missing for Payer	WARNING	2	1609	Service is on hold for authorization	ERROR		UpdateDate	Service	ProcessingMessage	Job	ResolvedDate	1	2022-01-11 21:48:20.487	202201110943321088E3A56B25D144111AC8	1600	2022011109435802903BF9C28C9FB49E386C	2022-01-12	2	2022-01-11 21:48:20.500	202201110943321088E3A56B25D144111AC8	1609	2022011109435802903BF9C28C9FB49E386C	2022-01-12
ERRORS (1) WARNINGS (1) INFO (0)																																																																						
Service	Program	Location	Client	Staff	Message	SHOW ALL																																																																
01/11/2022 9:00 AM, 60 min - AN...	ANGMNG	11	BEAC0000 Beach, Sa...	HS Sherwood, Heather	Service is on hold for authorization																																																																	
	UpdateDate	Service	ProcessingMessage	Job	ResolvedDate																																																																	
1	2022-01-11 21:48:20.487	202201110943321088E3A56B25D144111AC8	1600	2022011109435802903BF9C28C9FB49E386C	NULL																																																																	
2	2022-01-11 21:48:20.500	202201110943321088E3A56B25D144111AC8	1609	2022011109435802903BF9C28C9FB49E386C	NULL																																																																	
	code	description	severity																																																																			
1	1600	Required Authorization Missing for Payer	WARNING																																																																			
2	1609	Service is on hold for authorization	ERROR																																																																			
	UpdateDate	Service	ProcessingMessage	Job	ResolvedDate																																																																	
1	2022-01-11 21:48:20.487	202201110943321088E3A56B25D144111AC8	1600	2022011109435802903BF9C28C9FB49E386C	2022-01-12																																																																	
2	2022-01-11 21:48:20.500	202201110943321088E3A56B25D144111AC8	1609	2022011109435802903BF9C28C9FB49E386C	2022-01-12																																																																	



2501	<p>The system timeout message was changed to a smaller toast message so as not to obstruct the login fields. Previously this message covered the login fields and users had to clear it before signing in again.</p> <table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Before</th> <th style="width: 50%;">After</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">  </td> <td style="text-align: center;">  </td> </tr> </tbody> </table>	Before	After		
Before	After				
					
2502	<p>Styling updates were applied to the login screen. The most noticeable changes are the Agency Name displays beneath the EchoVantage logo and the entire page scrolls for viewing Login Messages, if present.</p>				
2571	<p>A change was made to the <i>Payers > Rates</i> screen in <i>Configuration</i> to refresh upon saving or deleting so the small tag information on the sidebar, like <i>Default Rate</i> or <i>Payer Rate</i>, is updated without the need to manually refresh. Before this change, a Payer override of a Service Definition Default rate could be configured and saved but the tag on the sidebar still listed <i>Default Rate</i> until the page was manually refreshed. The same was true if the Payer only had a single override rate. If the override was deleted, the sidebar continued to display <i>Payer Rate</i> until the page was manually refreshed.</p>				


BUG FIXES

Ticket #	Case #	Description															
EV-2168	7260	<p>An issue was reported where the same Treatment plan could be put into <i>Review</i> more than once. When one in <i>Review</i> was signed, the result was one <i>History</i>, one <i>Active</i>, and one still in <i>Review</i>. The version still in <i>Review</i> could not be addressed within the application and could only be deleted or set to <i>History</i> in the database.</p> <p>This issue was addressed and now if a Treatment Plan is in <i>Review</i>, an error displays when attempting to save another version in <i>Review</i> of that same plan type. There can be multiple plans in <i>Review</i> as long as they are different Plan Types, for example, <i>Psychotherapy</i> and <i>Substance Use</i>.</p>															
EV-2411		<p>An issue was reported where the Client List Filters were not respected in <i>Remittances > Batches > View Batch</i>. The full Client Name and Code were displayed in the Client column for all Clients. This screen was updated and now if a Client List Filter is applied and a Client in the batch is not in the current user's Client list, the Client column displays <i>Redacted</i>.</p> <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th>Status</th> <th>Client</th> <th>Service Date</th> <th>Charge</th> <th>Payer</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/> Ready</td> <td>Redacted</td> <td>07/01/2020</td> <td>Counseling 90838 -</td> <td>MDCD</td> </tr> <tr> <td><input type="checkbox"/> Done</td> <td>Redacted</td> <td>10/07/2021</td> <td>Alcohol and Drug ...</td> <td>MDCD</td> </tr> </tbody> </table>	Status	Client	Service Date	Charge	Payer	<input type="checkbox"/> Ready	Redacted	07/01/2020	Counseling 90838 -	MDCD	<input type="checkbox"/> Done	Redacted	10/07/2021	Alcohol and Drug ...	MDCD
Status	Client	Service Date	Charge	Payer													
<input type="checkbox"/> Ready	Redacted	07/01/2020	Counseling 90838 -	MDCD													
<input type="checkbox"/> Done	Redacted	10/07/2021	Alcohol and Drug ...	MDCD													



EV-2418	8924	An issue was reported regarding the Staff Productivity Report not displaying fractions of an hour. The report was updated and now all hours columns (<i>Billable Hours</i> , <i>Non-Billable Hours</i> , and <i>Total Hours</i>) report time to the hundredth of an hour, for example, 1.23.																																																																																																																
EV-2461	7045	An issue was reported where Box 11 on the CMS-1500 was populated with the Client’s policy number. The CMS-1500 report was updated and now Box 11 is populated with the Client’s Group number as defined in <i>Clients > Payers</i> .																																																																																																																
EV-2465	6915	An issue was reported where a Plan Participant was unable to sign the Treatment Plan due to a <i>String or binary data would be truncated</i> error. The cause was due to the Plan Participants name and role exceeding the <i>SignerName</i> column width in <i>dbo.Signatures</i> . The issue was addressed by increasing the <i>SignerName</i> column to 150 characters from the previously defined 50 characters.																																																																																																																
EV-2475	8971	The Wait List Report was updated to list all Clients on the waitlist, even when they are waiting for <i>Any</i> space due to no Spaces configured. The report lists each Client grouped by Space, including a grouping for <i>Any</i> space and includes a true summary by Space. The leading zeros were also removed from the <i>Added Time</i> column.																																																																																																																
EV-2477	9060	<p>An issue was reported where Rate-based Sliding Fee could not be saved with a \$0.00 or 0.00% rate. The issue was addressed and now a \$0.00 or 0.00% rate can be entered and saved.</p> <div data-bbox="358 772 1393 1339" style="border: 1px solid black; padding: 5px;"> <p>Start Date * 01/01/2022 End Date Rate Type <input checked="" type="radio"/> Percentage <input type="radio"/> Flat Rate Defined Filter Start typing to search... ▼</p> <table border="1"> <thead> <tr> <th></th> <th>A</th> <th>B</th> <th>C</th> <th>D</th> <th>E</th> <th>F</th> </tr> </thead> <tbody> <tr> <td>1</td> <td></td> <td>Household Size</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>2</td> <td>Max. GMI</td> <td>1</td> <td>2</td> <td>3</td> <td>4</td> <td>5+</td> </tr> <tr> <td>3</td> <td>\$1,000</td> <td>0.00 %</td> <td>0.00 %</td> <td>0.00 %</td> <td>0.00 %</td> <td>0.00 %</td> </tr> <tr> <td>4</td> <td>\$1,500</td> <td>0.50 %</td> <td>0.00 %</td> <td>0.00 %</td> <td>0.00 %</td> <td>0.00 %</td> </tr> <tr> <td>5</td> <td>\$2,000</td> <td>0.75 %</td> <td>0.50 %</td> <td>0.00 %</td> <td>0.00 %</td> <td>0.00 %</td> </tr> <tr> <td>6</td> <td>\$2,500</td> <td>1.00 %</td> <td>0.75 %</td> <td>0.50 %</td> <td>0.00 %</td> <td>0.00 %</td> </tr> <tr> <td>7</td> <td>\$3,000</td> <td>1.25 %</td> <td>1.00 %</td> <td>0.75 %</td> <td>0.50 %</td> <td>0.00 %</td> </tr> </tbody> </table> </div> <div data-bbox="358 1346 1393 1906" style="border: 1px solid black; padding: 5px;"> <p>Start Date * 01/01/2022 End Date Rate Type <input type="radio"/> Percentage <input checked="" type="radio"/> Flat Rate Defined Filter Start typing to search... ▼</p> <table border="1"> <thead> <tr> <th></th> <th>A</th> <th>B</th> <th>C</th> <th>D</th> <th>E</th> <th>F</th> </tr> </thead> <tbody> <tr> <td>1</td> <td></td> <td>Household Size</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>2</td> <td>Max. GMI</td> <td>1</td> <td>2</td> <td>3</td> <td>4</td> <td>5+</td> </tr> <tr> <td>3</td> <td>\$800</td> <td>\$0.00</td> <td>\$0.00</td> <td>\$0.00</td> <td>\$0.00</td> <td>\$0.00</td> </tr> <tr> <td>4</td> <td>\$1,200</td> <td>\$3.00</td> <td>\$0.00</td> <td>\$0.00</td> <td>\$0.00</td> <td>\$0.00</td> </tr> <tr> <td>5</td> <td>\$1,600</td> <td>\$5.00</td> <td>\$3.00</td> <td>\$0.00</td> <td>\$0.00</td> <td>\$0.00</td> </tr> <tr> <td>6</td> <td>\$2,000</td> <td>\$10.00</td> <td>\$5.00</td> <td>\$3.00</td> <td>\$0.00</td> <td>\$0.00</td> </tr> <tr> <td>7</td> <td>\$2,400</td> <td>\$15.00</td> <td>\$10.00</td> <td>\$5.00</td> <td>\$3.00</td> <td>\$0.00</td> </tr> </tbody> </table> </div>		A	B	C	D	E	F	1		Household Size					2	Max. GMI	1	2	3	4	5+	3	\$1,000	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	4	\$1,500	0.50 %	0.00 %	0.00 %	0.00 %	0.00 %	5	\$2,000	0.75 %	0.50 %	0.00 %	0.00 %	0.00 %	6	\$2,500	1.00 %	0.75 %	0.50 %	0.00 %	0.00 %	7	\$3,000	1.25 %	1.00 %	0.75 %	0.50 %	0.00 %		A	B	C	D	E	F	1		Household Size					2	Max. GMI	1	2	3	4	5+	3	\$800	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	4	\$1,200	\$3.00	\$0.00	\$0.00	\$0.00	\$0.00	5	\$1,600	\$5.00	\$3.00	\$0.00	\$0.00	\$0.00	6	\$2,000	\$10.00	\$5.00	\$3.00	\$0.00	\$0.00	7	\$2,400	\$15.00	\$10.00	\$5.00	\$3.00	\$0.00
	A	B	C	D	E	F																																																																																																												
1		Household Size																																																																																																																
2	Max. GMI	1	2	3	4	5+																																																																																																												
3	\$1,000	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %																																																																																																												
4	\$1,500	0.50 %	0.00 %	0.00 %	0.00 %	0.00 %																																																																																																												
5	\$2,000	0.75 %	0.50 %	0.00 %	0.00 %	0.00 %																																																																																																												
6	\$2,500	1.00 %	0.75 %	0.50 %	0.00 %	0.00 %																																																																																																												
7	\$3,000	1.25 %	1.00 %	0.75 %	0.50 %	0.00 %																																																																																																												
	A	B	C	D	E	F																																																																																																												
1		Household Size																																																																																																																
2	Max. GMI	1	2	3	4	5+																																																																																																												
3	\$800	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00																																																																																																												
4	\$1,200	\$3.00	\$0.00	\$0.00	\$0.00	\$0.00																																																																																																												
5	\$1,600	\$5.00	\$3.00	\$0.00	\$0.00	\$0.00																																																																																																												
6	\$2,000	\$10.00	\$5.00	\$3.00	\$0.00	\$0.00																																																																																																												
7	\$2,400	\$15.00	\$10.00	\$5.00	\$3.00	\$0.00																																																																																																												



EV-2602		<p>An issue was addressed where Client List Filters were not respected when viewing the Participants list in <i>Groups</i>. Now if a Client List Filter is in place for a user viewing a Group, Participants that are not included in the user's Client list display redacted in place of the Client Code, Last Name, and First Name.</p> <div data-bbox="354 306 911 737" style="border: 1px solid blue; padding: 5px;"><p>Participants</p><p>Client</p><table><tr><td>AC0000 Acorns, Charity</td><td></td><td></td><td></td></tr><tr><td>000001 Barnhill, Kelsey</td><td></td><td></td><td></td></tr><tr><td>BE0000 Beach, Sandy</td><td></td><td></td><td></td></tr><tr><td>Redacted</td><td></td><td></td><td></td></tr></table></div>	AC0000 Acorns, Charity				000001 Barnhill, Kelsey				BE0000 Beach, Sandy				Redacted			
AC0000 Acorns, Charity																		
000001 Barnhill, Kelsey																		
BE0000 Beach, Sandy																		
Redacted																		
EV-2703	9590 9726	<p>An issue was reported with the Self Pay Statement where multiple Clients were reported on the same page. This issue has been addressed and now each page only pertains to a single Client as expected.</p>																