



BHDS BILLING CUSTOMIZATION

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REQUIRES ECHOVANTAGE VERSION 3.38 OR HIGHER

DOCUMENT HISTORY

Date	Description	Author	Version
06/09/2022	Initial Release	Heather Sherwood	1

OVERVIEW

A hidden core feature addresses the need to suppress bundling for some secondary payers.

CONFIGURING THE CUSTOMIZATION

In `dbo.ServiceDefinitions` set the `PriorPayerBundleExclusion` value to 'Y' for the bundled Service Definitions where bundling should be suppressed if the configured Services were billed individually to the previous payer. This column is 'N' by default so any changes must be scripted into the database.

FUNCTIONAL OVERVIEW

The core *Fiscal Overview > Unprocessed Services > Create Charges* process handles suppressing the bundle when the following conditions are met.

- The Bundled Service Definitions that have a value of 'Y' in the `PriorPayerBundleExclusion` only apply to the ESS Medicaid payer.
 - The flag setting is part of EchoVantage's core functionality.
 - If this column is set to 'Y' for a Bundled Service Definition that is not unique to ESS Medicaid, the bundle exclusion logic would apply to any Payer when that bundle is created.
- The individual Service(s) were billed to a previous payer in the waterfall.
- The Service(s) should normally bundle for the current payer, ESS Medicaid.
- And the Services are billable to the current payer, ESS Medicaid.

When these conditions are met, the bundling is suppressed, and instead individual charges are created for the service(s) for the current payer, ESS Medicaid. In addition, the following also applies to the resulting charges.

- The bill code for the charge is the same as the bill code for the last previous payer in the waterfall.
- The Charge Amount is the same as the charge amount for the last previous payer in the waterfall.
- PBO credit and other adjustments are created normally.

EXAMPLE

The client in the following example, has the Client Payers listed below.

- Test (TEST) Priority 10
- ESS Medicaid (ESSMCD), Priority 25

The following three services provided for the week of May 1, 2022 satisfy the bundling requirements of the ESS Weekly Bundle (ZEIWB) bundled Service Definition, which is only billable to payer ESSMCD. This bundle has the `PriorPayerBundleExclusion` column in the `ServiceDefintions` table set to 'Y.'

✓ MARK READY		✗ DELETE		✓ BULK ACTIONS			
Status	Date	Client	Staff	Service Code	Program		
Ready	05/06/2022 2:00 PM 57 min	067449 Client, Custom	00	THRI_ESS3	COS		
Ready	05/04/2022 1:00 PM 60 min	067449 Client, Custom	00	SCR_UB	COS		
Ready	05/02/2022 9:00 AM 60 min	067449 Client, Custom	00	THACT	COS		▲



Charges are created for Payer 1 – Test.

Service Date	Client	Duration/Units	Payer	Procedure Code	Billed Units	Charge Amount	Balance
05/06/2022	067449 Client, Custom	57 min	TEST	90837	1	\$ 201.00	\$ 201.00
05/04/2022	067449 Client, Custom	60 min	TEST	HCTEST	1	\$ 125.00	\$ 125.00
05/02/2022	067449 Client, Custom	60 min	TEST	97530	4	\$ 164.00	\$ 164.00

TEST responds with partial payments and these Remittances are processed.

Unprocessed Remittances » Process Transactions

CREATE HISTORY ERRORS

Service Date	Client	Payer	Procedure Code	Units	Charge	Adjustments	Payments	Unapplied
05/06/2022	067449 Client, Custom	TEST	90837	1	\$ 201.00		\$ 50.00	
05/04/2022	067449 Client, Custom	TEST	HCTEST	1	\$ 125.00		\$ 50.00	
05/02/2022	067449 Client, Custom	TEST	97530	4	\$ 164.00		\$ 50.00	

The Create Charges job for the next Payer in the waterfall, ESS Medicaid, is created.

Unprocessed Services » Create Charges

CREATE HISTORY ERRORS

Start Date End Date User Status

Date	Status	Created By	Message	Services	Errors
05/24/2022	Preview	heather.sherwood	Waterfall: Test Remittances	3	0

Selecting the row displays the details for the Create Charges job which shows a charge for each service rather than a single bundled charge.

Unprocessed Services » Create Charges

CREATE HISTORY ERRORS

Service Date	Client	Duration/Units	Payer	Procedure Code	Billed Units	Charge Amount	Balance
05/06/2022	067449 Client, Custom	57 min	ESSMCD	90837	1	\$ 201.00	\$ 151.00
05/04/2022	067449 Client, Custom	60 min	ESSMCD	HCTEST	1	\$ 125.00	\$ 75.00
05/02/2022	067449 Client, Custom	60 min	ESSMCD	97530	4	\$ 164.00	\$ 114.00

If the PriorPayerBundleExclusion column is NOT set to 'Y', the waterfall charge to Payer 2, ESSMDCD is a bundled charge of 3 services, shown below.

Unprocessed Services » Create Charges

CREATE HISTORY ERRORS

Service Date	Client	Duration/Units	Payer	Procedure Code	Billed Units	Charge Amount	Balance
05/02/2022	067449 Client, Custom	60 min	ESSMCD	T1024 - SE, UD, U1	1	\$ 244.48	\$ 283.44