



PA CUSTOM BUNDLING ACORN RELEASE NOTES

PA-CUSTOM-BUNDLING – VERSION 1.0.5

REQUIRES ECHOVANTAGE VERSION 3.17 OR HIGHER

OVERVIEW

The PA Custom Bundling Acorn addresses state-specific bundling requirements for Family-Based Mental Health Services, Behavioral Health Rehabilitation Services, and Summer Therapeutic Activities.

INSTALLING THE ACORN

The *install-pa-custom_billing-1.0.5.RELEASE.sql* installation script creates:

- One Acorn Registration - *PA Bundling Customization*
- The following custom tables:
 - *dbo.PARuralZipCodes*
 - *dbo.PACustomBundles*

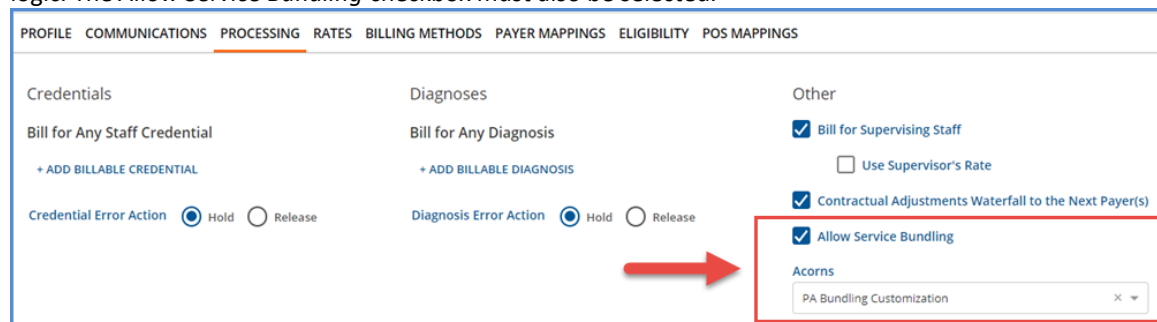
After the acorn is installed, the *TeamCareAcornPopulation.sql* script is run.

- The current list of rural zip codes is inserted into *dbo.PARuralZipCodes*.
- The following Bundled Service Definitions are inserted into *dbo.PACustomBundles*:
 - FBMHS Bundle
 - BHRS Bundle
 - IBHS Bundle
 - STAP Bundle

CONFIGURING THE APPLICATION

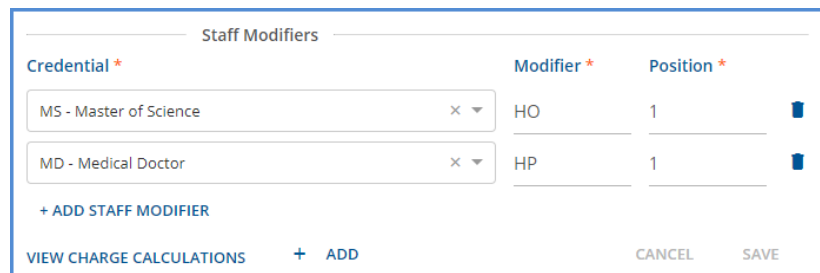
[Configuration > Services/Payers > Payers](#)

On the *Processing* tab of the appropriate Payers, select PA Bundling Customization from the *Acorns* drop-down list. This selection triggers the charge creation process to look for special bundles when creating charges for this Payer and applies the acorn specific logic. The *Allow Service Bundling* checkbox must also be selected.



[Configuration > Services/Payers > Service Definitions](#)

On the *Rates* screen of each PA Custom Bundled Service Definition, except Family-Based Mental Health, enter modifiers based on Credentials in the *Staff Modifiers* section. An example of the BHRS Bundle is shown below.





FUNCTIONAL OVERVIEW

In Vantage Point > Fiscal Overview > Unprocessed Services, when a Create Charges job is run for a Payer with the PA Custom Bundling acorn selected, the acorn-specific logic is applied. The table below lists the bundling requirements for each custom bundle.

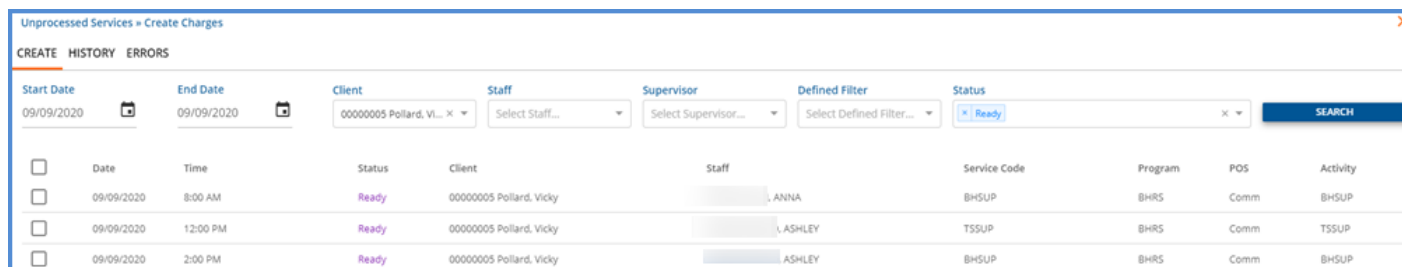
Program	Frequency	By Location	By Credential	Modifier Based on Client Zip Code
FBMHS Bundled Service Definitions	Daily	Yes	No	No
BHRS Bundled Service Definitions	Daily	Yes	Yes	Yes
IBHS Bundled Service Definitions	Daily	Yes	Yes	Yes
STAP Bundled Service Definitions	Daily	Yes	Yes	No

- All bundles are daily bundles and require the same location.
- All except FBMHS bundles require the Service Staff to have the same credential.
- In addition to the above, BHRS and IBHS bundles will report an additional modifier of TN if the Client’s billing address zip matches one of the defined rural zip codes.
 - Reports in position one if no Staff Credential Modifier.
 - Reports in position two if there is a Staff Credential Modifier.

Note that PA Custom Bundling is **per Service Definition**. Although each PA Custom Bundled Service Definition *Profile* screen displays multiple Service Definitions, these are not bundled together when processing for a Payer with the PA Bundling Customization Acorn selected.

PROCESSING

Service processing follows the typical workflow. The example below walks through a Create Charges job for BHRS services provided to Client Vicky Pollard in September.



In Vantage Point > Fiscal Overview > Unprocessed Services > Create, the services displayed above have the following details:

- Three services are provided on the same day, in the same location, by two different staff members.
- The staff members each have a Doctoral credential assigned.
- Two services are for BHSUP and one service is for TSSUP.
- These services are listed in the detailed services of the BHRS bundle.
- The total minimum services to bundle is 1.
- Vicky Pollard’s billing zip codes is a rural zip code.

The job was created with the three services listed.

Now in the Unprocessed Services > History screen, the Create Charges job is in Preview status and may be reviewed. If any Errors exist, the count is in the Errors column. View error detail on the Errors screen and correct before Finalizing any job.



Unprocessed Services » Create Charges

CREATE HISTORY ERRORS

Start Date End Date User Status Preview REFRESH

Date	Status	Created By	Message	Services	Errors
10/09/2020	Preview	heather.sherwood	9/9 PA Custom Bundle	3	0

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Details

ServiceDate	Client	Duration	Payer	Procedure Code	Units	Charge Amount	Balance
09/09/2020	00000005 Pollard, Vicky	40 mins	PERFORMCARE	H0032 - HP, TN	4.066667	\$ 203.33	\$ 203.33
09/09/2020	00000005 Pollard, Vicky	25 mins	PERFORMCARE	H0032 - HP, TN	1.666667	\$ 83.33	\$ 83.33

The PA Custom Bundling job has no errors. Clicking on the job row displays the *Details*.

- The TSSUP is a single-service bundle.
- THE BHSUP is a two-service bundle.
- Both bundles have a Staff Modifier of HP in position one per Payer Rates configuration because the staff have doctoral credentials.
- Both bundles have a TN modifier in position two because the Client has a rural zip code and BHRS services require this.

Selecting the blue *FINALIZE* button completes the *Create Charges* process.